

**United States Bankruptcy Court
District of Delaware**

In re **Aventine Power, LLC**

Debtor(s)

Case No. **09-11219 (KG)**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	3	\$0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$40,316,330.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$300,000,000.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
TOTAL		12	\$0.00	\$340,316,330.00	

GLOBAL NOTES TO DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS

Aventine Renewable Energy Holdings, Inc., Aventine Renewable Energy, LLC, Aventine Renewable Energy, Inc., Aventine Renewable Energy – Aurora West, LLC, Aventine Renewable Energy – Mt Vernon, LLC, Aventine Power, LLC, and Nebraska Energy, L.L.C. (each a “Debtor” and collectively, the “Debtors”) submit their Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and Statements prepared by the Debtors as of and for the period ending April 7, 2009 (the “Petition Date”) are unaudited, from a variety of different sources available to the Debtors and were prepared with such data to provide a cut-off as near as possible to the Petition Date. While the Debtors’ management has exercised reasonable best efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may exist. Accordingly, the Debtors reserve the right to amend the Schedules and Statements from time to time as may be necessary or appropriate and expects they will do so as information becomes available. These global notes (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

The Debtors reserve the right to dispute, or to assert offset or defenses to, any claim reflected on the Schedules and/or Statements as to amount, liability or classification. The Debtors also reserve all rights with respect to the values, amounts and characterizations of the assets and liabilities listed in their Schedules and Statements.

Any failure to designate a claim listed on the Debtors’ Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent” or “unliquidated.” The Debtors reserve the right to dispute, or to assert setoff rights, counterclaims or defenses to, any claim reflected on their Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Additionally, the dollar amounts of claims listed may be exclusive of contingent and additional unliquidated amounts. Further, the claims of each creditor for, among other things, goods, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights with respect to any such credits and allowances.

As it would be expensive and unduly burdensome to obtain current market valuations of the Debtors’ property interests, unless otherwise noted, the carrying value on the Debtors’ books (net book value), rather than the current market values, of the Debtors’ interests in property and of the Debtors’ liabilities, is reflected on the Debtors’ Schedules and Statements.

The Debtors reserve all of their rights with respect to any causes of action it may have against third parties, whether not such causes of action are or are not listed as assets in their Schedules and Statements and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

The Schedules and Statements have been signed by William J. Brennan who serves as the Chief Accounting and Compliance Officer to each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Brennan has necessarily relied upon the efforts, statements and representations of the Debtors' personnel and professionals. Mr. Brennan has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

In addition to the foregoing, the following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

Schedules of Assets and Liabilities

Schedule A Notes

- The Debtors have included the net book value, as of March 1, 2009, of all owned real property and any improvements thereon in Schedule A.

Schedule B Notes

- The amounts set forth in Schedule B represent the lesser of the net book value or fair market value, as determined by the Debtors from time to time in the ordinary course of business, for each asset as of the Petition Date.
- Schedules B28, B29 and B30 – Due to the sheer volume of the Debtors' furniture, fixtures, equipment, supplies and inventory, it would be impractical and unduly burdensome for the Debtors to produce an item by item listing of those goods. Therefore, the Debtors have provided amounts for each question on a site by site basis as maintained in the Debtors' books and records in the ordinary course of business, as of the Petition Date. Upon request by a party-in-interest, the Debtors will provide supervised access to the electronic records which contain the entire listing of these goods; provided, however, that such party must give the Debtors a reasonable period of notice and any inspection shall be conducted at the Debtors' corporate offices during the Debtors' regular business hours; provided, further, that, at the time of inspection, the items may be in a different form and amount from that reported as of the Petition Date.
- Schedule B29 – Each of the Debtors Aventine Renewable Energy – Aurora West, LLC and Aventine Renewable Energy – Mt. Vernon, LLC have as their primary assets ethanol plants currently in the later stages of production. For each of those Debtors, Schedule B29 reflects the value of those plants as carried on the respective Debtors' books and records.
- Schedule B30 - The Debtors value their co-product inventory using the current market value only. Accordingly, co-product inventory value was calculated using the April 7, 2009 market values.

Schedule D Notes

- Except as otherwise agreed in accordance with a stipulation, consent or agreed order or any other order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.
- Holders of secured claims by virtue of holding setoff rights or hold security deposits against the Debtors are not included on Schedule D.
- In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of an affiliate, and no claim schedule on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.
- The descriptions provided are intended only to be a summary. Reference to the applicable documents, including without limitation, any credit agreements, security agreements, other granting instruments and related documents, is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing herein shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E Notes

- The Bankruptcy Court has approved the payment of certain unsecured claims against the Debtors including, without limitation, certain claims of employees for wages, salaries, and benefits and certain tax claims which arose pre-petition. Accordingly, Schedule E does not include any prepetition amounts owed but satisfied pursuant to such orders.
- The listing of any claim on this Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve the right to take the position that any claim or creditor listed on Schedule E is not entitled to priority treatment.

Schedule F Notes

- The Bankruptcy Court has approved the payment of certain unsecured pre-petition claims, including, without limitation, certain claims of critical vendors and shippers and warehousemen. While the Debtors have made every effort to accurately reflect such claims and payments in Schedule F, the Debtors may not have properly accounted for certain payments and claims affected by these orders.
- The Debtors expressly incorporate by reference into Schedules F all parties to pending and potential litigation listed in question 4(a) of each Debtor's

Statements as contingent, unliquidated and disputed claims, to the extent not already listed on Schedule F.

- The Debtors other than Nebraska Energy, LLC utilize a consolidated cash management and accounts payable systems which are administered by Aventine Renewable Energy, Inc. As such, certain creditors may appear on the Schedules of Aventine Renewable Energy, Inc. notwithstanding the fact that certain of those obligations may be obligations of one or more of its affiliated Debtors.

Schedule G Notes

- While reasonable best efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. To the extent that the Debtors become aware of additional executory contracts and unexpired leases, they will supplement their Schedules.
- The Debtors hereby reserve all rights to dispute the validity, status or enforceability of any agreement, contract or lease set forth in Schedule G and to amend or supplement such Schedule as necessary. Additionally, the placing of an agreement, contract or lease onto Schedule G shall not be deemed an admission that such agreement is an executory contract or unexpired lease, or that it is necessarily a binding, valid and enforceable agreement, contract or lease. Any and all of the parties' rights, claims and causes of action with respect to the agreements, contracts and leases listed on Schedule G are hereby reserved and preserved and shall be governed solely by the terms of the applicable agreement and governing law.
- Omission of a contract or agreement from this Schedule does not constitute an admission that such omitted lease, contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted leases, contracts or agreements are not impaired by their omission. This Schedule may be amended at any time to add any omitted lease, contract or agreement.
- The agreements listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such documents, rights, powers, duties and obligations may not be set forth on Schedule G, but shall be deemed included to the extent that they are binding, valid and enforceable against the parties thereto. Certain of the agreements listed on Schedule G may be in the nature of secured financings, and the inclusion of such on Schedule G is not an admission that the agreement is an executory contract, financing agreement or otherwise.

- Certain of the Debtors or their affiliates may have entered into contracts with third parties for the benefit of another Debtor. For the purposes of Schedule G, contracts have been listed only where that Debtor is an actual party to the contract. The omission of any contract from Schedule G to which a Debtor is an intended beneficiary shall not constitute a waiver of any rights the Debtor may have in that contract, including the right to enforce such contract or the right to recover damages in the event that there is a breach of such contract.

Statement of Financial Affairs

Statement of Financial Affairs Question 3b

The Debtors have scheduled known payments to creditors aggregating more than \$5,475 that were made during the 90 days prior to the Petition Date other than ordinary course wages or expense reimbursements to non-insider employees.

The Debtors other than Nebraska Energy, LLC use a consolidated cash management system and the obligations of those Debtors are paid by and through Aventine Renewable Energy, Inc., notwithstanding the fact that certain of those obligations may be obligations of one or more of Aventine Renewable Energy, Inc.'s affiliated Debtors. Accordingly, the response to Question 3b of Aventine Renewable Energy, Inc. should be reviewed for a complete list of payments to creditors aggregating more than \$5,475 that were made during the 90 days prior to the Petition Date for those Debtors.

To the extent that payments to creditors were made via corporate credit card, those payments to creditors will not be reflected in the Debtors' responses to Question 3b.

Statement of Financial Affairs Question 3c

Payments, if any, to any insiders of each Debtor, except for certain insiders of Aventine Renewable Energy Holdings, Inc., are included among the payments listed in response to Statement of Financial Affairs Question 3c of Aventine Renewable Energy, Inc.

The directors fees for the following directors of Aventine Renewable Energy Holdings, Inc. are paid to third parties and listed by such payee in response to Question 3c for Aventine Renewable Energy Holdings, Inc.: Leigh Abramson (Metalmark Capital LLC), Richard Derbes (Derbes Associates, LLC) and Michael Hoffman (Metalmark Capital LLC).

Statement of Financial Affairs Question 4a

The Debtors have made every effort to include on Exhibit 4 a complete list of all suits and proceedings to which the Debtors were a party within the one year immediately preceding the Petition Date. To the extent the Debtors become aware they have omitted any suits or proceedings, they will amend their Statements.

Statement of Financial Affairs Question 4b

Certain parties have asserted mechanic's liens with respect to certain property of the Debtors and those purported lienors have been included in response to Question 4b. The Debtors have not completed an analysis of these mechanic's liens to determine whether they are in fact valid attachments and/or liens on properties but are disclosing the identity of such parties out of an abundance of caution. The Debtors reserve all rights to dispute the extent, validity and priority of any purported mechanic's lien.

Statement of Financial Affairs Question 9

The obligations of the Debtors are paid by and through Aventine Renewable Energy, Inc. Accordingly, the payments related to debt counseling or bankruptcy appear only in the response to Question 9 of Aventine Renewable Energy, Inc.

Statement of Financial Affairs Question 14

In the ordinary course of their business, the Debtors lease equipment from certain third-party lessors for use in the daily operation of their business and otherwise hold property owned by third-parties pursuant to contracts with such parties. Any such leases or contracts are set forth in Schedule G. The property subject to any of such leases or contracts is not reflected in either Schedule A or Schedule B as either owned property or assets of the Debtors. Neither is the property subject to any such leases or contracts reflected in the Debtors' Statements as property or assets of third-parties within the control of the Debtors. Nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including, but not limited to, whether any lease is a true lease or a financing arrangement) or contract (including, but not limited to, whether the contract is, in fact, an executory contract), and the Debtors reserve all rights with respect to any of such issues.

Statement of Financial Affairs Question 19

Aventine Renewable Energy Holdings, Inc. is the issuer of publicly traded equity securities and an accelerated filer with the U.S. Securities and Exchange Commission (the "SEC"). Certain financial statements regarding the Debtors are available to the public through the SEC's EDGAR program. Additionally, the Debtors have provided financial statements in the ordinary course of business to various parties including regulatory agencies, financial institutions and investment banks. In addition, financial statements have been provided to other parties as requested. Given the foregoing, including the public nature of the Debtors' SEC filings, the Debtors cannot know to which parties and at what level of disclosure their financial information has been disseminated.

* * * END OF GLOBAL NOTES * * *

In re Aventine Power, LLC

Case No. 09-11219 (KG)

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
Total >	0.00	

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Aventine Power, LLC

Case No. 09-11219 (KG)

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re Aventine Power, LLC

Case No. 09-11219 (KG)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re Aventine Power, LLC

Case No. 09-11219 (KG)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	0.00

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

In re **Aventine Power, LLC**

Case No. **09-11219 (KG)**

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	C O D E B T O R	Husband, Wife, Joint or Community	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
		C H I L D						
ACCOUNT NO.								
JP Morgan Chase Bank, N.A. Administrative Agent 2200 Ross Avenue 6th Floor Dallas, TX 75201		N A	Guarantor under Senior Secured Credit Facility dated March 23, 2007	X	X		\$40,316,330.00	Unknown
			VALUE Unknown				\$40,316,330.00	Unknown
Total(s) (Use only on last page)							\$40,316,330.00	Unknown

(Report also on Summary of Schedules)

If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Aventine Power, LLCCase No. 09-11219 (KG)Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re Aventine Power, LLC

Case No. 09-11219 (KG)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. xxx9626 DELAWARE SECRETARY OF STATE PO BOX 11728 NEWARK, NJ 07101								0.00
		-		X	X	X	0.00	0.00
Account No. xxxx2093 ILLINOIS SECRETARY OF STATE DEPT OF BUSINESS SERVICES 501 S 2ND STREET SPRINGFIELD, IL 62756								0.00
		-		X	X	X	0.00	0.00
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

0.00	0.00
0.00	0.00

In re **Aventine Power, LLC**

Case No. **09-11219 (KG)**

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		Husband, Wife, Joint , or Community					
ACCOUNT NO.							
DEUTSCHE BANK NATIONAL TRUST COMPANY AS SUCCESSOR INDENTURE TRUSTEE TO WELLS FARGO BANK, N.A. 222 SOUTH RIVERSIDE PLAZA, 25TH FLOOR CHICAGO, IL 60606		N A	GUARANTOR OF SENIOR UNSECURED 10% FIXED-RATE NOTES DUE APRIL 2017	X	X		300,000,000.00
Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							300,000,000.00

In re Aventine Power, LLC

Case No. 09-11219 (KG)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>JP MORGAN CHASE BANK, N.A. 2200 ROSS AVENUE 6TH FLOOR MAIL CODE TX1-2921 DALLAS, TX 75201</p>	<p>Pledge and Security Agreement</p>
<p>WELLS FARGO BANK, N.A. CORPORATE TRUST SERVICES MAC N9303-120 SIXTH & MARQUETTE AVENUE MINNEAPOLIS, MN 55479</p>	<p>Bond Indenture for Administration of 10% Senior Notes due 2017</p>

In re **Aventine Power, LLC**

Case No. **09-11219 (KG)**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

See Attached Schedule H

Aventine Power, LLC
Schedule H - Co-Debtors

Name & Address of Codebtor	Name & Address of Creditor	Description
Aventine Renewable Energy, Inc. 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	JPMorgan Chase Bank, N.A. 2200 Ross Avenue, 6th Floor Mail Code TX1-2921 Dallas, TX 75201 Senior Secured Credit Facility Dated March 23, 2007	Borrower
Nebraska Energy, LLC 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	JPMorgan Chase Bank, N.A. 2200 Ross Avenue, 6th Floor Mail Code TX1-2921 Dallas, TX 75201 Senior Secured Credit Facility Dated March 23, 2007	Guarantor
Aventine Renewable Energy Holdings, Inc. 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	JPMorgan Chase Bank, N.A. 2200 Ross Avenue, 6th Floor Mail Code TX1-2921 Dallas, TX 75201 Senior Secured Credit Facility Dated March 23, 2007	Guarantor
Aventine Renewable Energy - Mt. Vernon, LLC 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	JPMorgan Chase Bank, N.A. 2200 Ross Avenue, 6th Floor Mail Code TX1-2921 Dallas, TX 75201 Senior Secured Credit Facility Dated March 23, 2007	Borrower
Aventine Renewable Energy - Aurora West, LLC 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	JPMorgan Chase Bank, N.A. 2200 Ross Avenue, 6th Floor Mail Code TX1-2921 Dallas, TX 75201 Senior Secured Credit Facility Dated March 23, 2007	Borrower
Aventine Renewable Energy, LLC 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	JPMorgan Chase Bank, N.A. 2200 Ross Avenue, 6th Floor Mail Code TX1-2921 Dallas, TX 75201 Senior Secured Credit Facility Dated March 23, 2007	Guarantor
Aventine Renewable Energy, Inc. 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	Deutsche Bank National Trust Company as Successor Indenture Trustee to Wells Fargo Bank, N.A. 2200 South Riverside Plaza 25th Floor Chicago, IL 60606 Senior Unsecured 10% Fixed-Rate Notes Due April 2017	Guarantor
Aventine Renewable Energy, LLC 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	Deutsche Bank National Trust Company as Successor Indenture Trustee to Wells Fargo Bank, N.A. 2200 South Riverside Plaza 25th Floor Chicago, IL 60606 Senior Unsecured 10% Fixed-Rate Notes Due April 2017	Guarantor
Aventine Renewable Energy Holdings, Inc. 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	Deutsche Bank National Trust Company as Successor Indenture Trustee to Wells Fargo Bank, N.A. 2200 South Riverside Plaza 25th Floor Chicago, IL 60606 Senior Unsecured 10% Fixed-Rate Notes Due April 2017	Issuer
Aventine Renewable Energy - Mt. Vernon, LLC 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	Deutsche Bank National Trust Company as Successor Indenture Trustee to Wells Fargo Bank, N.A. 2200 South Riverside Plaza 25th Floor Chicago, IL 60606 Senior Unsecured 10% Fixed-Rate Notes Due April 2017	Guarantor

Aventine Power, LLC
Schedule H - Co-Debtors

Name & Address of Codebtor	Name & Address of Creditor	Description
Aventine Renewable Energy - Aurora West, LLC 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	Deutsche Bank National Trust Company as Successor Indenture Trustee to Wells Fargo Bank, N.A. 2200 South Riverside Plaza 25th Floor Chicago, IL 60606 Senior Unsecured 10% Fixed-Rate Notes Due April 2017	Guarantor
Nebraska Energy, LLC 120 N. Parkway Drive P.O. Box 1800 Pekin, IL 61555-1800	Deutsche Bank National Trust Company as Successor Indenture Trustee to Wells Fargo Bank, N.A. 2200 South Riverside Plaza 25th Floor Chicago, IL 60606 Senior Unsecured 10% Fixed-Rate Notes Due April 2017	Guarantor

United States Bankruptcy Court
District of Delaware

In re Aventure Power, LLC
Debtor(s)

Case No. 09-11219 (KG)
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

Signature:
Debtor

Date

Signature:
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Accounting and Compliance Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as a debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 13 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information, and belief.

Date June 8, 2009

Signature: /s/ William J. Brennan
William J. Brennan
[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.