

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AVENTINE RENEWABLE ENERGY
HOLDINGS, INC., a Delaware Corporation, *et*
*al.*¹

Debtors.

Chapter 11

Case No. 09-11214 (KG)

(Jointly Administered)

**DECLARATION OF JEFFREY R. MILLER
OF THE GARDEN CITY GROUP, INC. CERTIFYING THE METHODOLOGY FOR
THE TABULATION OF VOTES ON AND RESULTS OF VOTING WITH RESPECT TO
THE FIRST AMENDED JOINT PLAN OF REORGANIZATION FOR
AVENTINE RENEWABLE ENERGY HOLDINGS, INC.**

Jeffrey R. Miller, under penalty of perjury, declares as follows:

INTRODUCTION

1. I am a Director of Bankruptcy Operations with The Garden City Group, Inc. (“GCG”) and have personal knowledge of the facts set forth herein. GCG is a bankruptcy and class action settlement administration firm headquartered in Melville, New York.

2. Pursuant to that certain Order Authorizing the Debtors and Debtors In Possession to Retain and Employ The Garden City Group, Inc. as Claims, Noticing, and Balloting Agent (Docket No. 34), the Debtors retained GCG, in which capacity GCG assisted with, *inter alia*, the solicitation and tabulation of Ballots in connection with the First Amended Joint Plan of

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Aventine Renewable Energy Holdings, Inc. (9368); Aventine Renewable Energy, LLC (0195); Aventine Renewable Energy, Inc. (8352); Aventine Renewable Energy – Aurora West, LLC (9285); Aventine Renewable Energy – Mt Vernon, LLC (8144); Aventine Power, LLC (9343); and Nebraska Energy, L.L.C. (1872). The address for the Debtors is 120 North Parkway, Pekin, Illinois 61555-1800.

Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 (Docket No. 678), as amended, modified or supplemented from time to time, the “Plan”².

3. On January 13, 2010, the Debtors filed with this Court the Plan as referenced above and the Disclosure Statement for Debtors’ First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated, as of January 13, 2010 (Docket No. 679), as amended, modified or supplemented from time to time, the “Disclosure Statement”.

MAILING OF SOLICITATION PACKAGES

4. On January 13, 2010, the Court entered that certain Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving Form and Manner of Solicitation Procedures, (B) Approving the Form and Notice of the Confirmation Hearing, (C) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballots, (E) Establishing Deadline for Receipt of Ballots, and (F) Approving Procedures for Vote Tabulations; (III) Establishing Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan, and (B) the Debtors’ Proposed Cure Amounts for Unexpired Leases and Executory Contracts Assumed Pursuant to the Plan; (IV) Approving the Secured Notes Offering Procedures; and (V) Granting Related Relief (the “Solicitation Procedures Order”) (Docket No. 684), governing, among other things, the solicitation of votes to accept or reject the Plan from the following Classes (the “Voting Classes”):

² Capitalized terms used and not otherwise defined herein shall have the meaning given to them in the Plan and/or the Solicitation Procedures Order (as hereinafter defined).

<u>Class</u>	<u>Claim/Equity Interest</u>
2(a) – (f)	Prepetition Secured Credit Facility Claims
4(b)	Kiewit Aurora West Secured Claim
5(a) – (f)	Prepetition Unsecured Notes Claims
6(a) – (f)	General Unsecured Claims
7(a) – (f)	Convenience Claims
9(a)	Equity Interests in Consolidated Holdings

5. On January 19, 2010, GCG caused a true and correct copy of the Notice of Non-Voting Status to be served via first class mail on the parties comprising Class 1(a) – 1(f) Other Priority Claims, Class 3(a) – 3(f) Other Secured Claims, Class 4(a) Kiewit Mt. Vernon Secured Claim, Class 8(a) – 8(f) Intercompany Claims and Class 9(b) – 9(f) Equity Interests in the Subsidiaries.

6. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 2(a) – 2(f): (A) Notice of (I) Approval of Disclosure Statement, (II) Deadline for Voting on the Plan, (III) Hearing to Consider Confirmation of the Plan, and (IV) Deadline for Filing Objections to Confirmation of the Plan (the “Confirmation Hearing Notice”); (B) CD-ROM containing the Disclosure Statement, Plan and Solicitation Procedures Order (the “Solicitation Package CD”); (C) Class 2 Ballot for Accepting or Rejecting the Debtors’ First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010; and (D) prepaid return envelope addressed to GCG (the “GCG Return Envelope”).

7. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 4(b): (A)

Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 4(b) Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Aventine Renewable Energy – Aurora West, LLC; and (D) GCG Return Envelope.

8. On January 19, 2010, GCG caused an appropriate number of true and correct copies of the following documents to be served via hand delivery to Broadridge Financial Solutions, Inc. ("Broadridge"), together with an instructional letter directing Broadridge to distribute the documents, as applicable, to all beneficial owners of the publicly traded security issued by the Debtors bearing CUSIP No. 053505 (the "Debt Security") as of January 13, 2010 (the "Record Date"), the nominees for which Broadridge services: (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 5(a) – (f) Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Each of the Debtors (the "Class 5 (a) – (f) Beneficial Ballot"); (D) Rights Offering Package consisting of (a) Secured Notes Offering Procedures and (b) Subscription Form (the "Rights Offering Package"); and (E) Blue 9 x 12 Rights Offering Return Envelope for return of the Rights Offering Package to Aventine Renewable Energy Holdings, Inc. (the "Rights Offering Return Envelope"). In addition, Broadridge was provided with a true and correct copy of the Class 5 Master Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 (the "Class 5 Master Ballot") and GCG Return Envelope for its own use.

9. On January 20, 2010, GCG caused an appropriate number of true and correct copies of the following documents to be served via first class mail for delivery on the known

broker nominees for the beneficial owners of the Debt Security as of the Record Date that do not employ Broadridge as their mailing agent (the “Non-Broadridge Noteholder Nominees”), with an instructional letter directing the Non-Broadridge Noteholder Nominees to distribute the documents, as applicable, to said beneficial owners: (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 5(a) – (f) Beneficial Ballot; (D) Rights Offering Package; and (E) Rights Offering Return Envelope. In addition, said Non-Broadridge Noteholder Nominees were provided with a true and correct copy of the Class 5 Master Ballot and a GCG Return Envelope for their own use. On January 21, 2010, GCG sent additional copies of the above documents to those Non-Broadridge Noteholder Nominees who requested additional materials.

10. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 6(a): (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 6(a) Ballot for Accepting or Rejecting the Debtors’ First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Consolidated Holdings (Aventine Renewable Energy Holdings, Inc. and Aventine Renewable Energy, LLC); and (D) GCG Return Envelope.

11. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 6(b): (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 6(b) Ballot for Accepting or Rejecting the Debtors’ First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Aventine Renewable Energy, Inc.; and (D) GCG Return Envelope.

12. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 6(c): (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 6(c) Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Aventine Renewable Energy – Aurora West, LLC; and (D) GCG Return Envelope.

13. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 6(d): (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 6(d) Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Aventine Renewable Energy – Mt Vernon, LLC; and (D) GCG Return Envelope.

14. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 6(f): (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 6(f) Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Nebraska Energy, L.L.C.; and (D) GCG Return Envelope.

15. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 7(a): (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 7(a) Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Consolidated Holdings

(Aventine Renewable Energy Holdings, Inc. And Aventine Renewable Energy, LLC); and (D) GCG Return Envelope.

16. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 7(b): (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 7(b) Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Aventine Renewable Energy, Inc.; and (D) GCG Return Envelope.

17. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 7(c): (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 7(c) Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Aventine Renewable Energy – Aurora West, LLC; and (D) GCG Return Envelope.

18. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 7(d): (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 7(d) Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Aventine Renewable Energy – Mt Vernon, LLC; and (D) GCG Return Envelope.

19. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the parties comprising Class 7(f): (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 7(f) Ballot for Accepting

or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Dated as of January 13, 2010 with Respect to Nebraska Energy, L.L.C.; and (D) GCG Return Envelope.

20. On January 19, 2010, GCG caused an appropriate number of true and correct copies of the following documents to be served via hand delivery to Broadridge, together with an instructional letter directing Broadridge to distribute the documents to all beneficial owners of the publicly traded security issued by the Debtors bearing CUSIP Nos. 05356X and U05355 (the "Equity Securities") as of the Record Date, the nominees for which Broadridge services: (A) Confirmation Hearing Notice; (B) Solicitation Package CD; and (C) Class 9(a) Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code dated as of January 13, 2010 with Respect to Aventine Renewable Energy Holdings, Inc. and Aventine Renewable Energy, LLC as Substantively Consolidated and Merged in Accordance with the Plan (the "Class 9(a) Beneficial Ballot"). In addition, Broadridge was provided with a true and correct copy of the Class 9(a) Master Ballot for Accepting or Rejecting the Debtors' First Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code dated as of January 13, 2010 (the "Class 9(a) Master Ballot") and a GCG Return Envelope for its own use.

21. On January 20, 2010, GCG caused an appropriate number of true and correct copies of the following documents to be served via first class mail for delivery on the known broker nominees for the beneficial owners of the Equity Securities as of the Record Date that do not employ Broadridge as their mailing agent (the "Non-Broadridge Equity Nominees"), with an instructional letter directing the Non-Broadridge Equity Nominees to distribute the documents to said beneficial owners: (A) Confirmation Hearing Notice; (B) Solicitation Package CD; and (C)

Class 9(a) Beneficial Ballot. In addition, said Non-Broadridge Equity Nominees were provided with a true and correct copy of the Class 9(a) Master Ballot and GCG Return Envelope for their own use. On January 21, 2010, GCG sent additional copies of the above documents to those Non-Broadridge Equity Nominees who requested additional materials.

22. On January 19, 2010, GCG caused a true and correct copy of the following documents to be served via first class mail on the 34 parties identified as the registered record owners of the Equity Security as of the Record Date: (A) Confirmation Hearing Notice; (B) Solicitation Package CD; (C) Class 9(a) Beneficial Ballot; and (D) GCG Return Envelope.

23. On January 19, 2010, GCG caused a true and correct copy of the Solicitation Package CD and Notice of Non-Voting Status to be served via first class mail on the holders of Unclassified Claims (Administrative Claim Holders, DIP Financing Claim Holders, Fee Claim Holders and Priority Tax Claim Holders) and Master Service List parties.

24. On January 19, 2010, GCG caused a true and correct copy of the Creditor Matrix - Confirmation Hearing Notice to be served via first class mail on all the parties in GCG's creditor database that did not fall within any of the categories as set forth above.

25. GCG promptly complied with all requests for additional or replacement solicitation materials and/or Ballots.

TABULATION PROCEDURES

26. Pursuant to the Solicitation Procedures Order, the Voting Classes were to return the applicable ballots to The Garden City Group, Inc., Attn: Aventine Voting Agent, P.O. Box 9000, #6527, Merrick, NY, 11566-9000 or if by hand delivery to The Garden City Group, Inc., Attn: Aventine Voting Agent, 105 Maxess Road, Melville, NY 11747 by the Voting Deadline.

27. Upon GCG's receipt of a Ballot (including Master Ballots):

- (a) GCG personnel opened the envelope containing the Ballot and stamped the Ballot with the date received (Ballots received on the Voting Deadline were also time stamped). GCG personnel then scanned the Ballot into GCG's system and assigned a sequential number to the Ballot (the "Sequence Number"); and
- (b) GCG personnel then entered into a computer database, reserved exclusively for recording votes in the above-captioned cases, all pertinent information from the Ballot, including the date of receipt, Sequence Number, voting dollar or share amount, acceptance or rejection of the Plan and opt-out release election.

28. In accordance with the Solicitation Procedures Order, each claim within a class of claims entitled to vote to accept or reject a respective Debtor's Plan was temporarily allowed in an amount equal to the amount of such claim that the Debtors had preprinted on the applicable Ballot, which was based upon the following:

- (a) If a proof of claim was timely filed or deemed timely filed by a Court order, such amount as was set forth on the proof of claim, provided such amount was noncontingent and liquidated; or
- (b) If a proof of claim was timely filed or deemed timely filed by a Court order and such amount as was set forth on the proof claim was wholly unliquidated or undetermined, then in the amount of one dollar (\$1.00); or
- (c) If a Court order modifying a timely filed proof of claim amount and/or classification was entered prior to or by the Record Date, then such amount and/or classification as was set forth in such Order; or
- (d) If a proof of claim was not timely filed, then in the amount listed, if any, on the Debtors' schedules, provided that the claim is not listed thereon as contingent, wholly unliquidated, undetermined or disputed.

29. In accordance with the Solicitation Procedures Order, the following Ballots were not counted or considered for any purpose in determining whether the Plan has been accepted or rejected:

- (a) Any Ballot received after the Voting Deadline;
- (b) Any Ballot that is illegible or contains insufficient information to permit the identification of the claimant;

- (c) Any Ballot that is properly completed, executed and timely filed, but (a) does not indicate an acceptance or rejection of the Plan, (b) indicates both an acceptance and rejection of the Plan, or (c) partially accepts and partially rejects the Plan;
- (d) Any Ballot submitted by facsimile, telecopy or electronic mail;
- (e) Any unsigned Ballot;
- (f) Duplicate Ballots; and
- (g) Inconsistent simultaneous duplicate Ballots.

30. Pursuant to the Solicitation Procedures Order, GCG tabulated all of the Ballots in accordance with the following procedures:

- (a) Each holder of a claim was deemed to have voted the full amount of its claim within a particular class for each Debtor to either accept or reject the Plan; and
- (b) If multiple Ballots were received from the same holder of a claim, the last valid Ballot received from such holder prior to the Voting Deadline was the Ballot that was counted.

31. In accordance with customary practice, GCG tabulated Beneficial Holder Ballots and Master Ballots in accordance with the following procedures:

- (a) To avoid double counting, (i) votes cast by Beneficial Holders of the securities in Classes 5(a)-(f) and Class 9(a), respectively, through their respective Nominees and transmitted by means of a Master Ballot were applied against the positions held by such Nominees with respect to such securities; and (ii) votes submitted by a Nominee on a Master Ballot were not counted to the extent that they were in excess of the position maintained by the Nominee in Classes 5(a)-(f) and Class 9(a), respectively, as of the Voting Record Date.
- (b) If a Nominee completed multiple Master Ballots, the votes reflected by such multiple Master Ballots were not counted to the extent that they were duplicative of other one another. Further, if two or more Master Ballots submitted are inconsistent in whole or in part, the latest valid Master Ballot received prior to the Voting Deadline was, to the extent of such inconsistency, superseded and revoked the prior Master Ballot.

TABULATION RESULTS

32. The results of the tabulation of valid Voting Class Ballots are set forth below:

CLASS	ACCEPT THE PLAN		REJECT THE PLAN	
	Dollar/Share Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes	Dollar/Share Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes
2(a) – (f) ³	\$33,269,051.00/100%	6/100%	\$0.00/0%	0/0%
4(b)	\$15,251,808.00/100%	1/100%	\$0.00/0%	0/0%
5(a) – (f) ^{4 5}	\$178,569,000.00/99.73%	56/93.33%	\$481,000.00/0.27%	4/6.67%
6(a)	\$35,587,430.60/100%	6/100%	\$0.00/0%	0/0%
6(b)	\$86,272,825.75/99.92%	8/88.89%	\$71,949.45/0.08%	1/11.11%
6(c)	\$1,254,812.75/81.83%	3/75.00%	\$278,610.00/18.17%	1/25.00%
6(d)	\$0.00/0%	0/0%	\$0.00/0%	0/0%
6(e) ⁶	\$0.00/0%	0/0%	\$0.00/0%	0/0%

³ Exhibit C attached hereto includes a detailed accounting of certain votes that were not included in the tabulation results for the following reasons: (a) the party erroneously sent its Ballot(s) directly to GCG rather than Broadridge or its Nominee; or (b) the party initially failed to accept or reject the Plan (but filed a late Ballot accepting the Plan). If these Ballots were tabulated as valid, the tallies for Class 2 and 5 are as follows: (a) Class 2(a) – (f): 7 votes (100%) in the amount of \$37,380,956.00 (100%) accepted the Plan and 0 votes (0%) in the amount of \$0.00 (0%) rejected the Plan and (b) Class 5(a) – (f): 73 votes (94.81%) in the amount of \$305,089,000.00 (99.84%) accepted the Plan and 4 votes (5.19%) in the amount of \$481,000.00 (0.16%) rejected the Plan.

⁴ See Footnote 3.

⁵ The tally for Class 5(a) – (f) includes a supplemental Master Ballot submitted by Broadridge (the “Supplemental Master Ballot”) after the Voting Deadline that contains six (6) beneficial votes of entities the agent for which is Whitebox Advisors, LLC. These Beneficial Holder Ballots, which were in the aggregate amount of \$32,879,000.00, were initially submitted to, and timely received by, Broadridge without the Broadridge label that contains a control number that in turn enables Broadridge to verify the holdings in its system. Accordingly, Broadridge did not include these six (6) timely received Ballots in its timely-submitted initial Master Ballot. Broadridge subsequently provided each of these entities with a supplemental Ballot containing the requisite control number, which Ballots, upon information and belief, were returned to Broadridge via electronic transmission. The Debtors extended the deadline with respect to Broadridge to allow Broadridge to submit the Supplemental Master Ballot. If the Beneficial Holder Ballots in question were excluded, the Class 5 (a)-(f) votes in favor of accepting the Plan would be 92.59% in number and 99.67% in dollar amount.

⁶ There were no voting parties in Class 6(e).

CLASS	ACCEPT THE PLAN		REJECT THE PLAN	
	Dollar/Share Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes	Dollar/Share Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes
6(f)	\$46,410,000.00/100%	1/100%	\$0.00/0%	0/0%
7(a)	\$55,952.71/100%	8/100%	\$0.00/0%	0/0%
7(b)	\$314,991.94/83.25%	59/89.39%	\$63,385.57/16.75%	7/10.61%
7(c)	\$2,803.08/100%	1/100%	\$0.00/0%	0/0%
7(d)	\$0.00/0%	0/0%	\$0.00/0%	0/0%
7(e) ⁷	\$0.00/0%	0/0%	\$0.00/0%	0/0%
7(f)	\$60,473.85/86.62%	17/85.00%	\$9,342.39/13.38%	3/15.00%
9(a)	2,892,706/29.37%	278/56.62%	6,957,429/70.63%	213/43.38%

33. Exhibit A attached hereto sets forth a detailed accounting of the aforesaid tabulation.

34. Exhibit B attached hereto sets forth all invalid Ballots.

35. On Exhibit B, the Reason for Invalid Status is listed for each invalid Ballot. The applicable Reasons for Invalid Status of a Ballot are as follows:

- (a) “Duplicate” indicates that a voter has cast duplicate Ballots on account of the same Claim or Interest and all but one Ballot has been invalidated;
- (b) “Inconsistent Duplicate” indicates that a voter has cast simultaneous duplicate Ballots on account of the same Claim or Interest and all Ballots have been invalidated;
- (c) “Late” indicates that the Ballot was received after the Voting Deadline of February 17, 2010 at 4:00 p.m. prevailing Eastern Time, and that the Debtors did not waive the defect of untimeliness as to such vote;
- (d) “Not signed” indicates that the voter failed to sign the Ballot;

⁷ There were no voting parties in Class 7(e).

- (e) “No Vote” indicates that the voter failed to indicate acceptance or rejection of the Plan (“No Vote” voting amounts are listed as \$0.00 as no amount was voted to either accept or reject); and
- (f) “Superseded” indicates that either (i) the Ballot was invalidated because it was superseded by a later Ballot cast by the same party on account of the same Claim or Interest; or (ii) a Beneficial Owner’s vote was included in both a Master Ballot submitted by an Nominee and in a Master Ballot submitted by Broadridge, and the conflicting vote contained in the Nominee’s Master Ballot was deemed to supersede that contained in the Broadridge Master Ballot, which was accordingly invalidated.

36. In accordance with 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

/s/ Jeffrey R. Miller
Jeffrey R. Miller

Dated: February 23, 2010

EXHIBIT A

Detail Ballot Report

Class 2 PREPETITION SECURED CREDIT FACILITY

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#126: JPMORGAN CHASE BANK, N.A	JPMORGAN CHASE BANK, N.A		\$7,102,382.00	\$.00
Beneficial	#129: BANK OF AMERICA BUSINESS CAPITAL	BANK OF AMERICA BUSINESS CAPITAL		\$5,980,953.00	\$.00
Beneficial	#145: UBS LOAN FINANCE LLC	UBS LOAN FINANCE LLC		\$5,980,953.00	\$.00
Beneficial	#161: BMO CAPITAL MARKETS FINANCING INC	BMO CAPITAL MARKETS FINANCING INC		\$4,111,905.00	\$.00
Beneficial	#162: WELLS FARGO FOOTHILL, LLC	WELLS FARGO FOOTHILL, LLC		\$5,980,953.00	\$.00
Beneficial	#163: WACHOVIA BANK, NATIONAL ASSOCIATION	WACHOVIA BANK, NATIONAL ASSOCIATION		\$4,111,905.00	\$.00

Total for Class 2

Total # of Votes Reported:	6	
Total # of Votes Accepting:	6	(100.00%)
Total # of Votes Rejecting:	0	(0.00%)
Total Value in Dollars of Votes Reported:	\$33,269,051.00	
Total Value in Dollars Voting to Accept:	\$33,269,051.00	(100.00%)
Total Value in Dollars Voting to Reject:	\$.00	(0.00%)

Class 4B KIEWIT MT VERNON SECURED CLAIM

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#76: KIEWIT ENERGY COMPANY	KIEWIT ENERGY COMPANY		\$15,251,808.00	\$.00

Total for Class 4B

Total # of Votes Reported:	1	
Total # of Votes Accepting:	1	(100.00%)
Total # of Votes Rejecting:	0	(0.00%)
Total Value in Dollars of Votes Reported:	\$15,251,808.00	
Total Value in Dollars Voting to Accept:	\$15,251,808.00	(100.00%)
Total Value in Dollars Voting to Reject:	\$.00	(0.00%)

Class 5 PREPETITION UNSECURED NOTES CLAIM

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Master	#116: MORGAN STANLEY	MORGAN STANLEY		\$5,567,000.00	\$.00
Master		MORGAN STANLEY		\$5,043,000.00	\$.00
Master		MORGAN STANLEY		\$2,403,000.00	\$.00
Master		MORGAN STANLEY		\$345,000.00	\$.00
Master	#124: BARCLAY'S CAPITAL INC	BARCLAY'S CAPITAL INC		\$116,000.00	\$.00

Class 5 PREPETITION UNSECURED NOTES CLAIM

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Master	#125: MITSUBISHI UFJ TRUST & BANKING CORP USA	MITSUBISHI UFJ TRUST & BANKING CORP USA		\$2,025,000.00	\$0.00
Master		MITSUBISHI UFJ TRUST & BANKING CORP USA		\$8,150,000.00	\$0.00
Master		MITSUBISHI UFJ TRUST & BANKING CORP USA		\$450,000.00	\$0.00
Master		MITSUBISHI UFJ TRUST & BANKING CORP USA		\$225,000.00	\$0.00
Master		MITSUBISHI UFJ TRUST & BANKING CORP USA		\$275,000.00	\$0.00
Master		MITSUBISHI UFJ TRUST & BANKING CORP USA		\$2,900,000.00	\$0.00
Master	#134: US BANK NA	US BANK NA		\$250,000.00	\$0.00
Master	#136: LOCKER & CO	LOCKER & CO		\$4,075,000.00	\$0.00
Master		LOCKER & CO		\$1,675,000.00	\$0.00
Master		LOCKER & CO		\$1,725,000.00	\$0.00
Master		LOCKER & CO		\$125,000.00	\$0.00
Master	#138: BANK OF NEW YORK MELLON	BANK OF NEW YORK MELLON		\$70,005,000.00	\$0.00
Master		BANK OF NEW YORK MELLON		\$250,000.00	\$0.00
Master		BANK OF NEW YORK MELLON		\$125,000.00	\$0.00
Master		BANK OF NEW YORK MELLON		\$100,000.00	\$0.00
Master	#143: THE NORTHERN TRUST COMPANY	THE NORTHERN TRUST COMPANY		\$525,000.00	\$0.00
Master	#146: MELLON TRUST OF NEW ENGLAND NA	MELLON TRUST OF NEW ENGLAND NA		\$450,000.00	\$0.00
Master		MELLON TRUST OF NEW ENGLAND NA		\$1,600,000.00	\$0.00
Master		MELLON TRUST OF NEW ENGLAND NA		\$630,000.00	\$0.00
Master	#167: BREMER TRUST N.A.	Bremer Trust N.A.	Y	\$20,000.00	\$0.00
Master	#500: BROWN BROTHERS HARRIMAN & CO.	Brown Brothers Harriman & Co.		\$500,000.00	\$0.00
Master	#501: CHARLES SCHWAB & CO., INC.	Charles Schwab & Co., Inc.	Y	\$55,000.00	\$0.00
Master		Charles Schwab & Co., Inc.		\$5,000.00	\$0.00
Master		Charles Schwab & Co., Inc.		\$600,000.00	\$0.00
Master	#502: CITIBANK, NA	Citibank, NA		\$2,775,000.00	\$0.00
Master	#503: CREDIT SUISSE SECURITIES (USA) LLC	Credit Suisse Securities (USA) LLC		\$200,000.00	\$0.00
Master	#504: E*TRADE SECURITIES LLC	E*Trade Securities LLC		\$29,000.00	\$0.00
Master		E*Trade Securities LLC	Y	\$0.00	\$400,000.00
Master	#505: FIRST CLEARING, LLC	First Clearing, LLC		\$6,000.00	\$0.00
Master	#506: GOLDMAN, SACHS & CO.	Goldman, Sachs & Co.		\$2,000,000.00	\$0.00
Master		Goldman, Sachs & Co.	Y	\$10,353,000.00	\$0.00
Master		Goldman, Sachs & Co.		\$1,500,000.00	\$0.00
Master	#507: J.P. MORGAN CLEARING CORP.	J.P. Morgan Clearing Corp.		\$1,968,000.00	\$0.00

Class 5 PREPETITION UNSECURED NOTES CLAIM

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Master	#507: J.P. MORGAN CLEARING CORP.	J.P. Morgan Clearing Corp.		\$2,457,000.00	\$0.00
Master		J.P. Morgan Clearing Corp.		\$10,053,000.00	\$0.00
Master		J.P. Morgan Clearing Corp.		\$4,468,000.00	\$0.00
Master	#508: JEFFERIES & COMPANY, INC.	Jefferies & Company, Inc.		\$825,000.00	\$0.00
Master	#509: JP MORGAN CHASE	JP Morgan Chase		\$1,983,000.00	\$0.00
Master	#510: NATIONAL CITY BANK	National City Bank	Y	\$1,078,000.00	\$0.00
Master	#511: NATIONAL FINANCIAL SERVICES LLC	National Financial Services LLC		\$3,000.00	\$0.00
Master		National Financial Services LLC		\$3,000.00	\$0.00
Master		National Financial Services LLC	Y	\$3,000.00	\$0.00
Master		National Financial Services LLC		\$5,000.00	\$0.00
Master		National Financial Services LLC		\$10,000.00	\$0.00
Master	#512: PERSHING LLC	Pershing LLC		\$10,000.00	\$0.00
Master		Pershing LLC		\$6,000.00	\$0.00
Master		Pershing LLC		\$12,000.00	\$0.00
Master		Pershing LLC		\$154,000.00	\$0.00
Master	#513: RAYMOND JAMES & ASSOCIATES, INC.	Raymond James & Associates, Inc.	Y	\$0.00	\$6,000.00
Master	#514: ROBERT W. BAIRD & CO. INC.	Robert W. Baird & Co. Inc.		\$0.00	\$29,000.00
Master		Robert W. Baird & Co. Inc.		\$0.00	\$46,000.00
Master	#557: DEUTSCHE BANK SECURITIES	DEUTSCHE BANK SECURITIES		\$1,000,000.00	\$0.00
Master		DEUTSCHE BANK SECURITIES		\$7,553,000.00	\$0.00
Master		DEUTSCHE BANK SECURITIES		\$13,854,000.00	\$0.00
Master		DEUTSCHE BANK SECURITIES		\$6,047,000.00	\$0.00

Total for Class 5

Total # of Votes Reported:	60	
Total # of Votes Accepting:	56	(93.33%)
Total # of Votes Rejecting:	4	(6.67%)

Total Value in Dollars of Votes Reported:	\$179,050,000.00	
Total Value in Dollars Voting to Accept:	\$178,569,000.00	(99.73%)
Total Value in Dollars Voting to Reject:	\$481,000.00	(0.27%)

Class 6A GENERAL UNSECURED - CONSOL. HOLDIN

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#74: KIEWIT ENERGY COMPANY	KIEWIT ENERGY COMPANY		\$15,251,808.00	\$0.00

Class 6A GENERAL UNSECURED - CONSOL. HOLDIN

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#75: KIEWIT ENERGY COMPANY	KIEWIT ENERGY COMPANY		\$7,930,706.00	\$.00
Beneficial	#99: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$416,667.00	\$.00
Beneficial	#101: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$673,051.89	\$.00
Beneficial	#103: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$165,093.86	\$.00
Beneficial	#130: THE PORTS OF INDIANA	THE PORTS OF INDIANA		\$11,150,103.85	\$.00

Total for Class 6A

Total # of Votes Reported:	6	
Total # of Votes Accepting:	6	(100.00%)
Total # of Votes Rejecting:	0	(0.00%)

Total Value in Dollars of Votes Reported:

Total Value in Dollars of Votes Reported:	\$35,587,430.60	
Total Value in Dollars Voting to Accept:	\$35,587,430.60	(100.00%)
Total Value in Dollars Voting to Reject:	\$.00	(0.00%)

Class 6B GENERAL UNSECURED - ARE INC

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#10: ROWELL CHEMICAL CORPORATION	ROWELL CHEMICAL CORPORATION		\$73,352.82	\$.00
Beneficial	#30: CSX TRANSPORTATION	CSX TRANSPORTATION		\$146,050.09	\$.00
Beneficial	#31: US WATER SERVICES INC	US WATER SERVICES INC		\$58,283.87	\$.00
Beneficial	#65: UNION TANK CAR COMPANY	UNION TANK CAR COMPANY		\$82,553,987.47	\$.00
Beneficial	#70: ROGERS PETROLEUM INC	ROGERS PETROLEUM INC		\$1,925,367.50	\$.00
Beneficial	#78: SUNOCO INC (R&M)	SUNOCO INC (R&M)		\$.00	\$71,949.45
Beneficial	#119: CREDIT SUISSE CANDLEWOOD SPECIAL SITUATI	CREDIT SUISSE CANDLEWOOD SPECIAL SITUA		\$1,333,333.00	\$.00
Beneficial	#144: CANADIAN NATIONAL RAILWAY COMPANY	CANADIAN NATIONAL RAILWAY COMPANY		\$106,220.51	\$.00
Beneficial	#160: COMBUSTION SERVICE & EQUIPMENT COMPANY	COMBUSTION SERVICE & EQUIPMENT COMPAN		\$76,230.49	\$.00

Total for Class 6B

Total # of Votes Reported:	9	
Total # of Votes Accepting:	8	(88.89%)
Total # of Votes Rejecting:	1	(11.11%)

Total Value in Dollars of Votes Reported:

Total Value in Dollars of Votes Reported:	\$86,344,775.20	
Total Value in Dollars Voting to Accept:	\$86,272,825.75	(99.92%)
Total Value in Dollars Voting to Reject:	\$71,949.45	(0.08%)

Class 6C GENERAL UNSECURED - ARE - AURORA W

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#50: CITY OF AURORA NEBRASKA	CITY OF AURORA NEBRASKA		\$.00	\$278,610.00
Beneficial	#100: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$416,667.00	\$.00
Beneficial	#102: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$673,051.89	\$.00
Beneficial	#104: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$165,093.86	\$.00

Total for Class 6C

Total # of Votes Reported:	4	
Total # of Votes Accepting:	3	(75.00%)
Total # of Votes Rejecting:	1	(25.00%)

Total Value in Dollars of Votes Reported:	\$1,533,422.75	
Total Value in Dollars Voting to Accept:	\$1,254,812.75	(81.83%)
Total Value in Dollars Voting to Reject:	\$278,610.00	(18.17%)

Class 6F GENERAL UNSECURED - NELLC

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#105: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$46,410,000.00	\$.00

Total for Class 6F

Total # of Votes Reported:	1	
Total # of Votes Accepting:	1	(100.00%)
Total # of Votes Rejecting:	0	(0.00%)

Total Value in Dollars of Votes Reported:	\$46,410,000.00	
Total Value in Dollars Voting to Accept:	\$46,410,000.00	(100.00%)
Total Value in Dollars Voting to Reject:	\$.00	(0.00%)

Class 7A CONVENIENCE - CONSOL. HOLDINGS

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#18: RONALD FISCHER	RONALD FISCHER		\$16,000.00	\$.00
Beneficial	#22: WAYNE D KUHN	WAYNE D KUHN		\$3,019.00	\$.00
Beneficial	#28: B L LATHAM	B L LATHAM		\$4,173.00	\$.00
Beneficial	#40: PRAXAIR DISTRIBUTION	PRAXAIR DISTRIBUTION		\$9,684.98	\$.00
Beneficial	#46: ROANOKE FARMERS ASSOC	ROANOKE FARMERS ASSOC		\$18,850.00	\$.00
Beneficial	#87: UNITED PARCEL SERVICES	UNITED PARCEL SERVICES		\$641.05	\$.00
Beneficial	#88: UNITED PARCEL SERVICES	UNITED PARCEL SERVICES		\$469.68	\$.00

Class 7A CONVENIENCE - CONSOL. HOLDINGS

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#150: FAROKH S HAKIMI	FAROKH S HAKIMI		\$3,115.00	\$0.00
Total for Class 7A					
Total # of Votes Reported:		8			
Total # of Votes Accepting:		8	(100.00%)		
Total # of Votes Rejecting:		0	(0.00%)		
Total Value in Dollars of Votes Reported:		\$55,952.71			
Total Value in Dollars Voting to Accept:		\$55,952.71	(100.00%)		
Total Value in Dollars Voting to Reject:		\$0.00	(0.00%)		

Class 7B CONVENIENCE - ARE INC

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#1: MSC INDUSTRIAL SUPPLY CO	MSC INDUSTRIAL SUPPLY CO		\$629.66	\$0.00
Beneficial	#3: MRS INDUSTRIAL SUPPLY	MRS INDUSTRIAL SUPPLY		\$288.44	\$0.00
Beneficial	#4: BIOFUELS CONNECT LLC	BIOFUELS CONNECT LLC		\$1,500.00	\$0.00
Beneficial	#5: O'BRIEN STEEL SERVICE CO	O'BRIEN STEEL SERVICE CO		\$536.00	\$0.00
Beneficial	#6: HAGERTY INDUSTRIAL SUPPLY	HAGERTY INDUSTRIAL SUPPLY		\$1,446.65	\$0.00
Beneficial	#7: PEKIN AREA CHAMBER OF COMMERCE	PEKIN AREA CHAMBER OF COMMERCE		\$25.00	\$0.00
Beneficial	#8: ATLANTIC CONTAINER LINE	ATLANTIC CONTAINER LINE		\$819.00	\$0.00
Beneficial	#9: BERTHOLD ELECTRIC POWER SERVICES	BERTHOLD ELECTRIC POWER SERVICES		\$4,989.00	\$0.00
Beneficial	#13: ATLAS SUPPLY CO	ATLAS SUPPLY CO		\$516.08	\$0.00
Beneficial	#14: MIDWEST LABORATORIES, INC	MIDWEST LABORATORIES, INC		\$885.34	\$0.00
Beneficial	#15: MICHAEL J WELSH	MICHAEL J WELSH		\$0.00	\$11,684.25
Beneficial	#16: ILLINOIS CRANE INC	ILLINOIS CRANE INC		\$2,260.35	\$0.00
Beneficial	#19: RONALD & DOROTHY A FISCHER	RONALD & DOROTHY A FISCHER		\$3,000.00	\$0.00
Beneficial	#20: DOROTHY A FISCHER	DOROTHY A FISCHER		\$7,000.00	\$0.00
Beneficial	#23: AEROTEK INC	AEROTEK INC		\$2,755.00	\$0.00
Beneficial	#25: SENTRY SAFETY SUPPLY INC	SENTRY SAFETY SUPPLY INC		\$1,264.11	\$0.00
Beneficial	#26: GA SMITH RAILWAY SUPPLY LLC	GA SMITH RAILWAY SUPPLY LLC		\$3,819.89	\$0.00
Beneficial	#27: LIFTING GEAR HIRE CORPORATION	LIFTING GEAR HIRE CORPORATION		\$1,130.00	\$0.00
Beneficial	#29: TRANSFLO TERMINAL SERVICES	TRANSFLO TERMINAL SERVICES		\$17,620.40	\$0.00
Beneficial	#32: TOMMY HOUSE TIRE CO INC	TOMMY HOUSE TIRE CO INC		\$340.75	\$0.00
Beneficial	#33: GENERAL POWER CONSTRUCTION CO	GENERAL POWER CONSTRUCTION CO		\$6,875.91	\$0.00
Beneficial	#34: PEORIA YELLOW CHECKER CAB CORP	PEORIA YELLOW CHECKER CAB CORP		\$930.00	\$0.00

Class 7B CONVENIENCE - ARE INC

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Beneficial	#35: JERRY L WEILAND	JERRY L WEILAND		\$1,318.40	\$0.00
Beneficial	#36: ANTON PAAR USA	ANTON PAAR USA		\$0.00	\$1,892.95
Beneficial	#38: BOSSELMAN ENERGY, INC	BOSSELMAN ENERGY, INC		\$0.00	\$5,094.45
Beneficial	#39: JD STRETT & COMPANY, INC	JD STRETT & COMPANY, INC		\$1,080.00	\$0.00
Beneficial	#41: FLSMIDTH DORR-OLIVER EIMCO, INC	FLSMIDTH DORR-OLIVER EIMCO, INC		\$175.00	\$0.00
Beneficial	#51: CHANDI EARNEST	CHANDI EARNEST		\$506.00	\$0.00
Beneficial	#52: CONTROL-TECH INC	CONTROL-TECH INC		\$0.00	\$593.26
Beneficial	#54: CENTRAL ILLINOIS SCALE CO	CENTRAL ILLINOIS SCALE CO		\$4,603.33	\$0.00
Beneficial	#55: ATHMANN INDUSTRIAL MEDICAL	ATHMANN INDUSTRIAL MEDICAL		\$150.42	\$0.00
Beneficial	#57: MEDALLION CLEANING SERVICES	MEDALLION CLEANING SERVICES		\$770.83	\$0.00
Beneficial	#58: ICE DATA, LP	ICE DATA, LP		\$3,000.00	\$0.00
Beneficial	#60: ALFA LAVAL INC	ALFA LAVAL INC		\$8,692.18	\$0.00
Beneficial	#61: DELTA INDUSTRIES INC	DELTA INDUSTRIES INC		\$14,787.07	\$0.00
Beneficial	#64: PROMISE TRANSPORT INC	PROMISE TRANSPORT INC		\$8,540.99	\$0.00
Beneficial	#66: SPECTRON ENERGY, INC.	SPECTRON ENERGY, INC.		\$623.03	\$0.00
Beneficial	#67: P&S COCHRAN PRINTERS INC DBA PIP PRINTIN	P&S COCHRAN PRINTERS INC DBA PIP PRINTIN		\$493.24	\$0.00
Beneficial	#68: PINNACLE SALES INC	PINNACLE SALES INC		\$10,742.67	\$0.00
Beneficial	#69: HI-ROLLER CONVEYORS	HI-ROLLER CONVEYORS		\$462.67	\$0.00
Beneficial	#71: IVY TECH COMMUNITY COLLEGE	IVY TECH COMMUNITY COLLEGE		\$6,400.00	\$0.00
Beneficial	#72: ROTH GRAIN CO INC	ROTH GRAIN CO INC		\$4,540.00	\$0.00
Beneficial	#73: ROTH GRAIN	ROTH GRAIN		\$18,650.00	\$0.00
Beneficial	#81: METROHM USA	METROHM USA		\$433.02	\$0.00
Beneficial	#83: KING FILTRATION TECHNOLOGIES INC	KING FILTRATION TECHNOLOGIES INC		\$1,825.40	\$0.00
Beneficial	#85: ILLINOIS PIPING CORPORATION	ILLINOIS PIPING CORPORATION		\$6,730.00	\$0.00
Beneficial	#89: INTEK INTERNATIONAL FOOD PRODUCTS, INC.	INTEK INTERNATIONAL FOOD PRODUCTS, INC.		\$945.00	\$0.00
Beneficial	#90: WIELAND'S LAWN MOWER HOSPITAL	WIELAND'S LAWN MOWER HOSPITAL		\$281.58	\$0.00
Beneficial	#118: MADISON COUNTY WOOD PRODUCTS INC	MADISON COUNTY WOOD PRODUCTS INC		\$18,036.60	\$0.00
Beneficial	#120: MIDWEST TANKERMEN INC	MIDWEST TANKERMEN INC		\$0.00	\$12,315.65
Beneficial	#121: SUNBELT TRANSFORMER, LTD	SUNBELT TRANSFORMER, LTD		\$3,800.00	\$0.00
Beneficial	#132: ROVISYS	ROVISYS		\$1,718.00	\$0.00
Beneficial	#140: THE SCOULAR CO. / TSC CONTAINER FREIGHT	THE SCOULAR CO. / TSC CONTAINER FREIGHT		\$3,727.00	\$0.00
Beneficial	#141: DUNN SAFETY PRODUCTS	DUNN SAFETY PRODUCTS		\$292.60	\$0.00
Beneficial	#142: FLESSNER ELECTRIC INC	FLESSNER ELECTRIC INC		\$0.00	\$20,041.55

Class 7B CONVENIENCE - ARE INC

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#148: COLUMBIA PIPE & SUPPLY	COLUMBIA PIPE & SUPPLY		\$24,747.89	\$0.00
Beneficial	#149: FEDEX FREIGHT INC	FEDEX FREIGHT INC		\$1,575.93	\$0.00
Beneficial	#152: HI-TEMP REFRACTORIES	HI-TEMP REFRACTORIES		\$0.00	\$11,763.46
Beneficial	#153: INSTITUTE OF PHYSICAL MEDICINE & REHAB	INSTITUTE OF PHYSICAL MEDICINE & REHAB		\$125.00	\$0.00
Beneficial	#154: GOLD STAR FS INC	GOLD STAR FS INC		\$3,401.20	\$0.00
Beneficial	#156: CONTROL APPLICATION & MAINTENANCE INC	CONTROL APPLICATION & MAINTENANCE INC		\$19,908.50	\$0.00
Beneficial	#164: ANDRITZ INC	ANDRITZ INC		\$3,955.69	\$0.00
Beneficial	#165: BOSTECH CORPORATION	BOSTECH CORPORATION		\$37,650.00	\$0.00
Beneficial	#168: JERRY L MEECE, JL MEECE ENGINEERING INC	JERRY L MEECE, JL MEECE ENGINEERING INC		\$9,225.32	\$0.00
Beneficial	#169: MID-AMERICA VULCANIZING, INC.	MID-AMERICA VULCANIZING, INC.		\$5,393.90	\$0.00
Beneficial	#170: MID-AMERICA VULCANIZING, INC	MID-AMERICA VULCANIZING, INC		\$27,051.90	\$0.00

Total for Class 7B

Total # of Votes Reported:	66	
Total # of Votes Accepting:	59	(89.39%)
Total # of Votes Rejecting:	7	(10.61%)
<u>Total Value in Dollars of Votes Reported:</u>	\$378,377.51	
Total Value in Dollars Voting to Accept:	\$314,991.94	(83.25%)
Total Value in Dollars Voting to Reject:	\$63,385.57	(16.75%)

Class 7C CONVENIENCE - ARE - AURORA WEST

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#80: BLUE KNIGHT SECURITY INC.	BLUE KNIGHT SECURITY INC.		\$2,803.08	\$0.00

Total for Class 7C

Total # of Votes Reported:	1	
Total # of Votes Accepting:	1	(100.00%)
Total # of Votes Rejecting:	0	(0.00%)
<u>Total Value in Dollars of Votes Reported:</u>	\$2,803.08	
Total Value in Dollars Voting to Accept:	\$2,803.08	(100.00%)
Total Value in Dollars Voting to Reject:	\$0.00	(0.00%)

Class 7F CONVENIENCE - NELLC

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Beneficial	#2: SERVI-TECH, INC	SERVI-TECH, INC		\$889.48	\$0.00
Beneficial	#12: MIDWEST LABORATORIES, INC	MIDWEST LABORATORIES, INC		\$1,110.00	\$0.00
Beneficial	#21: AURORA MALL	AURORA MALL		\$131.87	\$0.00
Beneficial	#24: LAB SAFETY SUPPLY	LAB SAFETY SUPPLY		\$771.53	\$0.00
Beneficial	#37: BOSSELMAN ENERGY INC	BOSSELMAN ENERGY INC		\$0.00	\$1,501.29
Beneficial	#42: HOMETOWN VARIETY	HOMETOWN VARIETY		\$1,498.32	\$0.00
Beneficial	#43: RYAN & ASSOCIATES INC	RYAN & ASSOCIATES INC		\$4,633.18	\$0.00
Beneficial	#48: PRESTO X CO	PRESTO X CO		\$417.49	\$0.00
Beneficial	#49: AURORA WATER DEPARTMENT	AURORA WATER DEPARTMENT		\$27,005.50	\$0.00
Beneficial	#59: DURHAM, BRIAN	DURHAM, BRIAN		\$1,005.41	\$0.00
Beneficial	#63: PIPING RESOURCES INC	PIPING RESOURCES INC		\$2,818.89	\$0.00
Beneficial	#77: LIQUIDMIX AGITATORS INC	LIQUIDMIX AGITATORS INC		\$0.00	\$1,805.00
Beneficial	#79: FRISBIE CONSTRUCTION CO INC	FRISBIE CONSTRUCTION CO INC		\$129.45	\$0.00
Beneficial	#84: CONVEYOR ENG & MFG CO	CONVEYOR ENG & MFG CO		\$4,554.08	\$0.00
Beneficial	#86: SPECIALTY LUBRICANTS	SPECIALTY LUBRICANTS		\$755.00	\$0.00
Beneficial	#91: RS STOVER COMPANY	RS STOVER COMPANY		\$0.00	\$6,036.10
Beneficial	#115: BNSF RAILWAY CO	BNSF RAILWAY CO		\$6,366.99	\$0.00
Beneficial	#147: STETTNER INC	STETTNER INC		\$3,141.29	\$0.00
Beneficial	#155: CONTROL APPLICATION & MAINTENANCE, INC	CONTROL APPLICATION & MAINTENANCE, INC		\$5,130.24	\$0.00
Beneficial	#157: JOHN DAY COMPANY	JOHN DAY COMPANY		\$115.13	\$0.00

Total for Class 7F

Total # of Votes Reported:	20	
Total # of Votes Accepting:	17	(85.00%)
Total # of Votes Rejecting:	3	(15.00%)

Total Value in Dollars of Votes Reported:	\$69,816.24	
Total Value in Dollars Voting to Accept:	\$60,473.85	(86.62%)
Total Value in Dollars Voting to Reject:	\$9,342.39	(13.38%)

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Beneficial	#92: KURT FOTH	KURT FOTH		0	62,000
Beneficial	#93: MICHAEL J CRONIN	MICHAEL J CRONIN		1,400	
Beneficial	#98: ROBERT M ZIPPAY	ROBERT M ZIPPAY		100	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Beneficial	#108: F2 SEA INC	F2 SEA INC		259,800	
Master	#117: MORGAN STANLEY	MORGAN STANLEY		880,250	
Master		MORGAN STANLEY		324,630	
Master		MORGAN STANLEY		132,582	
Master		MORGAN STANLEY		58,315	
Master	#133: US BANK NA	US BANK NA		100	
Master	#135: LOCKER & CO	LOCKER & CO	Y	0	950
Master		LOCKER & CO	Y	0	2,489
Master		LOCKER & CO	Y	0	1,799
Master		LOCKER & CO	Y	0	5,968
Master		LOCKER & CO	Y	0	1,865
Master		LOCKER & CO	Y	0	4,000
Master		LOCKER & CO	Y	0	24,700
Master		LOCKER & CO	Y	0	11,800
Master		LOCKER & CO	Y	0	894
Master		LOCKER & CO	Y	0	191
Master		LOCKER & CO	Y	0	809
Master		LOCKER & CO	Y	0	3,058
Master		LOCKER & CO	Y	0	22,500
Master		LOCKER & CO	Y	0	16,262
Master		LOCKER & CO	Y	0	19,603
Master		LOCKER & CO	Y	0	36,385
Master		LOCKER & CO	Y	0	41,678
Master		LOCKER & CO	Y	0	5,563
Master	#137: BANK OF NEW YORK MELLON	BANK OF NEW YORK MELLON		20,000	
Master		BANK OF NEW YORK MELLON		1,000	
Master	#139: LEGENT CLEARING LLC	LEGENT CLEARING LLC	Y	0	300
Master		LEGENT CLEARING LLC	Y	0	3,000
Master		LEGENT CLEARING LLC	Y	0	2,000
Master		LEGENT CLEARING LLC	Y	0	830
Master		LEGENT CLEARING LLC	Y	0	200
Master		LEGENT CLEARING LLC	Y	0	300
Beneficial	#151: BAILEY REV LIV TR U/A DTD 7/25/07	BAILEY REV LIV TR U/A DTD 7/25/07		100	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#166: ALLIANT SECURITIES, INC.	ALLIANT SECURITIES, INC.		100	
Master	#516: AMERIPRISE FINANCIAL	AMERIPRISE FINANCIAL		175	
Master		AMERIPRISE FINANCIAL		825	
Master		AMERIPRISE FINANCIAL	Y	0	50
Master		AMERIPRISE FINANCIAL		322	
Master	#517: CHARLES SCHWAB & CO., INC	CHARLES SCHWAB & CO., INC		10,000	
Master		CHARLES SCHWAB & CO., INC		100	
Master		CHARLES SCHWAB & CO., INC	Y	0	290
Master		CHARLES SCHWAB & CO., INC	Y	0	5,000
Master		CHARLES SCHWAB & CO., INC	Y	0	1,000
Master		CHARLES SCHWAB & CO., INC		100	
Master		CHARLES SCHWAB & CO., INC	Y	1,000	
Master		CHARLES SCHWAB & CO., INC		1,100	
Master		CHARLES SCHWAB & CO., INC		0	500
Master		CHARLES SCHWAB & CO., INC		398	
Master		CHARLES SCHWAB & CO., INC	Y	0	110,000
Master		CHARLES SCHWAB & CO., INC		100	
Master		CHARLES SCHWAB & CO., INC	Y	0	7,640
Master		CHARLES SCHWAB & CO., INC		0	10,000
Master		CHARLES SCHWAB & CO., INC	Y	100	
Master		CHARLES SCHWAB & CO., INC	Y	0	4,000
Master		CHARLES SCHWAB & CO., INC	Y	0	30,000
Master		CHARLES SCHWAB & CO., INC		305	
Master		CHARLES SCHWAB & CO., INC		30,000	
Master		CHARLES SCHWAB & CO., INC		500	
Master		CHARLES SCHWAB & CO., INC		500	
Master		CHARLES SCHWAB & CO., INC		200	
Master		CHARLES SCHWAB & CO., INC		100	
Master	#518: CITIGROUP GLOBAL MARKETS, INC.	CITIGROUP GLOBAL MARKETS, INC.		1,500	
Master		CITIGROUP GLOBAL MARKETS, INC.	Y	1,000	
Master		CITIGROUP GLOBAL MARKETS, INC.		500	
Master		CITIGROUP GLOBAL MARKETS, INC.	Y	0	175
Master		CITIGROUP GLOBAL MARKETS, INC.	Y	0	15,575

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#519: E*TRADE SECURITIES LLC	E*TRADE SECURITIES LLC		150	
Master		E*TRADE SECURITIES LLC		500	
Master		E*TRADE SECURITIES LLC	Y	0	9,448
Master		E*TRADE SECURITIES LLC		0	800
Master		E*TRADE SECURITIES LLC	Y	0	21,000
Master		E*TRADE SECURITIES LLC		0	73,800
Master		E*TRADE SECURITIES LLC		100	
Master		E*TRADE SECURITIES LLC	Y	4,300	
Master		E*TRADE SECURITIES LLC	Y	25	
Master		E*TRADE SECURITIES LLC		70	
Master		E*TRADE SECURITIES LLC	Y	0	1,300
Master		E*TRADE SECURITIES LLC		300	
Master		E*TRADE SECURITIES LLC	Y	0	4,000
Master		E*TRADE SECURITIES LLC	Y	0	1,300
Master		E*TRADE SECURITIES LLC	Y	0	15,000
Master		E*TRADE SECURITIES LLC	Y	0	3,500
Master		E*TRADE SECURITIES LLC		100	
Master		E*TRADE SECURITIES LLC	Y	0	1,000
Master		E*TRADE SECURITIES LLC	Y	0	180
Master		E*TRADE SECURITIES LLC		8,253	
Master		E*TRADE SECURITIES LLC	Y	0	550,000
Master		E*TRADE SECURITIES LLC		0	2,750
Master		E*TRADE SECURITIES LLC	Y	0	4,000
Master		E*TRADE SECURITIES LLC	Y	435	
Master		E*TRADE SECURITIES LLC		15	
Master		E*TRADE SECURITIES LLC		0	20,000
Master		E*TRADE SECURITIES LLC		500	
Master		E*TRADE SECURITIES LLC		0	100
Master		E*TRADE SECURITIES LLC	Y	0	96,000
Master		E*TRADE SECURITIES LLC		0	300
Master		E*TRADE SECURITIES LLC	Y	0	300
Master		E*TRADE SECURITIES LLC		600	
Master		E*TRADE SECURITIES LLC		1,000	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#519: E*TRADE SECURITIES LLC	E*TRADE SECURITIES LLC	Y	0	500
Master		E*TRADE SECURITIES LLC		1,100	
Master		E*TRADE SECURITIES LLC		1,000	
Master		E*TRADE SECURITIES LLC		500	
Master		E*TRADE SECURITIES LLC		100	
Master	#520: EDWARD JONES	EDWARD JONES		11,428	
Master		EDWARD JONES		1,872	
Master		EDWARD JONES		650	
Master		EDWARD JONES		1,000	
Master		EDWARD JONES		200	
Master		EDWARD JONES		2,433	
Master		EDWARD JONES		1,872	
Master		EDWARD JONES		2,995	
Master		EDWARD JONES		3,744	
Master		EDWARD JONES		3,744	
Master		EDWARD JONES		1,872	
Master		EDWARD JONES		1,872	
Master		EDWARD JONES		0	2,184
Master		EDWARD JONES	Y	3,744	
Master		EDWARD JONES		3,744	
Master		EDWARD JONES		7,800	
Master		EDWARD JONES		1,872	
Master		EDWARD JONES		1,872	
Master		EDWARD JONES		45	
Master		EDWARD JONES		200	
Master	#521: FIRST CLEARING, LLC	FIRST CLEARING, LLC		1,800	
Master		FIRST CLEARING, LLC	Y	1,872	
Master		FIRST CLEARING, LLC	Y	0	5,500
Master		FIRST CLEARING, LLC		100	
Master		FIRST CLEARING, LLC		190	
Master		FIRST CLEARING, LLC		300	
Master		FIRST CLEARING, LLC		500	
Master		FIRST CLEARING, LLC		500	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#521: FIRST CLEARING, LLC	FIRST CLEARING, LLC	Y	0	600
Master		FIRST CLEARING, LLC	Y	0	800
Master		FIRST CLEARING, LLC	Y	0	1,000
Master		FIRST CLEARING, LLC		800	
Master		FIRST CLEARING, LLC		2,100	
Master		FIRST CLEARING, LLC		3,744	
Master		FIRST CLEARING, LLC		2,500	
Master		FIRST CLEARING, LLC	Y	0	1,690
Master		FIRST CLEARING, LLC	Y	0	1,540
Master		FIRST CLEARING, LLC		200	
Master		FIRST CLEARING, LLC		3,744	
Master	#522: GENESIS SECURITIES, LLC	GENESIS SECURITIES, LLC		1,000	
Master	#523: GOLDMAN, SACHS & CO.	GOLDMAN, SACHS & CO.	Y	700,000	
Master		GOLDMAN, SACHS & CO.	Y	0	170
Master	#524: INTERACTIVE BROKERS LLC	INTERACTIVE BROKERS LLC	Y	0	637,812
Master		INTERACTIVE BROKERS LLC	Y	0	7,777
Master		INTERACTIVE BROKERS LLC	Y	0	262,100
Master		INTERACTIVE BROKERS LLC		100	
Master	#525: JANNEY MONTGOMERY SCOTT LLC	JANNEY MONTGOMERY SCOTT LLC		700	
Master		JANNEY MONTGOMERY SCOTT LLC		2,900	
Master	#526: JP MORGAN CLEARING CORP.	JP MORGAN CLEARING CORP.		3,000	
Master		JP MORGAN CLEARING CORP.		1,000	
Master		JP MORGAN CLEARING CORP.		1,300	
Master		JP MORGAN CLEARING CORP.	Y	0	8,333
Master		JP MORGAN CLEARING CORP.		0	8,334
Master		JP MORGAN CLEARING CORP.	Y	0	100,000
Master		JP MORGAN CLEARING CORP.	Y	0	8,333
Master		JP MORGAN CLEARING CORP.	Y	0	7,500
Master		JP MORGAN CLEARING CORP.		0	30,000
Master	#527: LPL FINANCIAL	LPL FINANCIAL		640	
Master		LPL FINANCIAL		22	
Master		LPL FINANCIAL		100	
Master		LPL FINANCIAL		250	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#527: LPL FINANCIAL	LPL FINANCIAL		10,000	
Master		LPL FINANCIAL		0	4,872
Master	#528: MERRILL LYNCH	MERRILL LYNCH		0	270
Master		MERRILL LYNCH		200	
Master		MERRILL LYNCH		1,112	
Master		MERRILL LYNCH		500	
Master		MERRILL LYNCH		150	
Master		MERRILL LYNCH	Y	96	
Master	#529: MESIROW FINANCIAL INC.	MESIROW FINANCIAL INC.	Y	0	10,000
Master		MESIROW FINANCIAL INC.	Y	0	3,750
Master		MESIROW FINANCIAL INC.	Y	0	2,000
Master		MESIROW FINANCIAL INC.	Y	0	174,000
Master		MESIROW FINANCIAL INC.	Y	0	13,500
Master		MESIROW FINANCIAL INC.	Y	0	20,000
Master		MESIROW FINANCIAL INC.		0	4,000
Master		MESIROW FINANCIAL INC.	Y	0	20,000
Master		MESIROW FINANCIAL INC.	Y	0	1,000
Master		MESIROW FINANCIAL INC.	Y	0	500,000
Master		MESIROW FINANCIAL INC.	Y	0	115,000
Master		MESIROW FINANCIAL INC.	Y	0	20,000
Master		MESIROW FINANCIAL INC.		0	25,000
Master		MESIROW FINANCIAL INC.		0	1,850
Master	#530: MORGAN KEEGAN & CO., INC	MORGAN KEEGAN & CO., INC		100	
Master	#531: MORGAN STANLEY SMITH BARNEY	MORGAN STANLEY SMITH BARNEY	Y	0	1,000
Master		MORGAN STANLEY SMITH BARNEY		300	
Master		MORGAN STANLEY SMITH BARNEY		500	
Master		MORGAN STANLEY SMITH BARNEY		700	
Master		MORGAN STANLEY SMITH BARNEY		600	
Master		MORGAN STANLEY SMITH BARNEY		3,000	
Master		MORGAN STANLEY SMITH BARNEY		2,500	
Master	#532: NATIONAL FINANCIAL SERVICES LLC	NATIONAL FINANCIAL SERVICES LLC	Y	0	13,100
Master		NATIONAL FINANCIAL SERVICES LLC		600	
Master		NATIONAL FINANCIAL SERVICES LLC		640	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#532: NATIONAL FINANCIAL SERVICES LLC	NATIONAL FINANCIAL SERVICES LLC	Y	0	4,000
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	7,500
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	85,300
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	1,000
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	998
Master		NATIONAL FINANCIAL SERVICES LLC		200	
Master		NATIONAL FINANCIAL SERVICES LLC		100,000	
Master		NATIONAL FINANCIAL SERVICES LLC		1,147	
Master		NATIONAL FINANCIAL SERVICES LLC		700	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	6,000
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	6,500
Master		NATIONAL FINANCIAL SERVICES LLC		2,000	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		433	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	2,000
Master		NATIONAL FINANCIAL SERVICES LLC		150	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	12,000
Master		NATIONAL FINANCIAL SERVICES LLC		1,000	
Master		NATIONAL FINANCIAL SERVICES LLC		300	
Master		NATIONAL FINANCIAL SERVICES LLC		1,000	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	5,000
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	333,513
Master		NATIONAL FINANCIAL SERVICES LLC		51,050	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	400
Master		NATIONAL FINANCIAL SERVICES LLC		20,000	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		445	
Master		NATIONAL FINANCIAL SERVICES LLC		7,600	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	15,000
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	2,246
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	250
Master		NATIONAL FINANCIAL SERVICES LLC		200	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#532: NATIONAL FINANCIAL SERVICES LLC	NATIONAL FINANCIAL SERVICES LLC	Y	1,000	
Master		NATIONAL FINANCIAL SERVICES LLC		600	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		50	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		388	
Master		NATIONAL FINANCIAL SERVICES LLC		150	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		21,650	
Master		NATIONAL FINANCIAL SERVICES LLC		35	
Master		NATIONAL FINANCIAL SERVICES LLC		2,000	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	12,000
Master		NATIONAL FINANCIAL SERVICES LLC		400	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	10,000
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	500
Master		NATIONAL FINANCIAL SERVICES LLC		400	
Master		NATIONAL FINANCIAL SERVICES LLC		310	
Master		NATIONAL FINANCIAL SERVICES LLC		800	
Master		NATIONAL FINANCIAL SERVICES LLC		12,792	
Master		NATIONAL FINANCIAL SERVICES LLC		0	900
Master		NATIONAL FINANCIAL SERVICES LLC		300	
Master		NATIONAL FINANCIAL SERVICES LLC		1,000	
Master		NATIONAL FINANCIAL SERVICES LLC		3,744	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	15,500
Master	#533: ONEIDA SAVINGS BANK	ONEIDA SAVINGS BANK	Y	300	
Master	#534: OPPENHEIMER & CO., INC.	OPPENHEIMER & CO., INC.		753	
Master		OPPENHEIMER & CO., INC.		60	
Master	#535: PENSON FINANCIAL SERVICES	PENSON FINANCIAL SERVICES		0	13,830
Master		PENSON FINANCIAL SERVICES	Y	0	102,000
Master		PENSON FINANCIAL SERVICES		2	
Master		PENSON FINANCIAL SERVICES		175	
Master		PENSON FINANCIAL SERVICES	Y	0	285,167

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#535: PENSON FINANCIAL SERVICES	PENSON FINANCIAL SERVICES	Y	0	20,000
Master		PENSON FINANCIAL SERVICES	Y	0	1,000
Master	#536: PERSHING LLC	PERSHING LLC		0	500
Master		PERSHING LLC		500	
Master		PERSHING LLC	Y	1,000	
Master		PERSHING LLC		300	
Master		PERSHING LLC	Y	0	700
Master		PERSHING LLC		1,872	
Master		PERSHING LLC		100	
Master		PERSHING LLC		200	
Master		PERSHING LLC	Y	100	
Master		PERSHING LLC		9,000	
Master		PERSHING LLC	Y	0	14,950
Master		PERSHING LLC		200	
Master		PERSHING LLC		200	
Master		PERSHING LLC		100	
Master	#537: PRIMEVEST FINANCIAL SERVICES, INC	PRIMEVEST FINANCIAL SERVICES, INC		100	
Master		PRIMEVEST FINANCIAL SERVICES, INC		100	
Master	#538: RAYMOND JAMES & ASSOCIATES, INC.	RAYMOND JAMES & ASSOCIATES, INC.		200	
Master	#539: RBC CAPITAL MARKETS CORPORATION	RBC CAPITAL MARKETS CORPORATION		1,000	
Master		RBC CAPITAL MARKETS CORPORATION	Y	0	85,000
Master		RBC CAPITAL MARKETS CORPORATION		10,000	
Master		RBC CAPITAL MARKETS CORPORATION		0	4,000
Master		RBC CAPITAL MARKETS CORPORATION		200	
Master	#540: RIDGE CLEARING & OUTSOURCING SOLUT	RIDGE CLEARING & OUTSOURCING SOLUT	Y	587	
Master		RIDGE CLEARING & OUTSOURCING SOLUT		0	1,000
Master		RIDGE CLEARING & OUTSOURCING SOLUT		300	
Master	#541: ROBERT W. BAIRD & CO., INC.	ROBERT W. BAIRD & CO., INC.		300	
Master	#542: SCOTTRADE INC	SCOTTRADE INC		1,872	
Master		SCOTTRADE INC		200	
Master		SCOTTRADE INC		1,100	
Master		SCOTTRADE INC		0	5,000
Master		SCOTTRADE INC	Y	0	300

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#542: SCOTTRADE INC	SCOTTRADE INC	Y	0	2,000
Master		SCOTTRADE INC	Y	0	25,000
Master		SCOTTRADE INC	Y	0	4,878
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC	Y	0	16,500
Master		SCOTTRADE INC		1,450	
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC	Y	0	100
Master		SCOTTRADE INC		0	200
Master		SCOTTRADE INC	Y	1,600	
Master		SCOTTRADE INC		25	
Master		SCOTTRADE INC		20	
Master		SCOTTRADE INC		230	
Master		SCOTTRADE INC		62	
Master		SCOTTRADE INC	Y	0	118,075
Master		SCOTTRADE INC		200	
Master		SCOTTRADE INC		150	
Master		SCOTTRADE INC		1,650	
Master		SCOTTRADE INC		350	
Master		SCOTTRADE INC	Y	0	2,000
Master		SCOTTRADE INC	Y	100	
Master		SCOTTRADE INC		750	
Master		SCOTTRADE INC		500	
Master		SCOTTRADE INC	Y	0	1,230
Master		SCOTTRADE INC		50	
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC		30	
Master		SCOTTRADE INC		50	
Master		SCOTTRADE INC		1,937	
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC		14	
Master		SCOTTRADE INC		2,300	
Master		SCOTTRADE INC		700	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#542: SCOTTRADE INC	SCOTTRADE INC		150	
Master		SCOTTRADE INC		1,700	
Master		SCOTTRADE INC	Y	0	40,000
Master		SCOTTRADE INC		0	200
Master		SCOTTRADE INC	Y	0	1,000
Master		SCOTTRADE INC		1,000	
Master		SCOTTRADE INC	Y	0	150
Master		SCOTTRADE INC		55	
Master		SCOTTRADE INC	Y	0	40,000
Master		SCOTTRADE INC		70	
Master		SCOTTRADE INC	Y	0	6,500
Master		SCOTTRADE INC	Y	0	1,000
Master		SCOTTRADE INC		1,000	
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC	Y	0	100
Master		SCOTTRADE INC		4,500	
Master		SCOTTRADE INC	Y	0	6,400
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC	Y	0	6,000
Master		SCOTTRADE INC	Y	0	7,450
Master		SCOTTRADE INC		8	
Master		SCOTTRADE INC		1,000	
Master		SCOTTRADE INC		200	
Master		SCOTTRADE INC	Y	0	15,000
Master		SCOTTRADE INC	Y	0	12,000
Master		SCOTTRADE INC	Y	0	14,444
Master	#543: SHAREBUILDER SECURITIES CORPORATION	SHAREBUILDER SECURITIES CORPORATION		188	
Master		SHAREBUILDER SECURITIES CORPORATION		40	
Master		SHAREBUILDER SECURITIES CORPORATION		3	
Master		SHAREBUILDER SECURITIES CORPORATION		97	
Master		SHAREBUILDER SECURITIES CORPORATION		0	5
Master		SHAREBUILDER SECURITIES CORPORATION		0	1,000

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#543: SHAREBUILDER SECURITIES CORPORATION	SHAREBUILDER SECURITIES CORPORATION		0	1,000
Master		SHAREBUILDER SECURITIES CORPORATION		500	
Master		SHAREBUILDER SECURITIES CORPORATION		10	
Master		SHAREBUILDER SECURITIES CORPORATION	Y	0	40
Master		SHAREBUILDER SECURITIES CORPORATION	Y	0	1,040
Master		SHAREBUILDER SECURITIES CORPORATION		0	40
Master		SHAREBUILDER SECURITIES CORPORATION		454	
Master		SHAREBUILDER SECURITIES CORPORATION		150	
Master		SHAREBUILDER SECURITIES CORPORATION		4	
Master		SHAREBUILDER SECURITIES CORPORATION		0	90
Master		SHAREBUILDER SECURITIES CORPORATION		101	
Master		SHAREBUILDER SECURITIES CORPORATION		2,482	
Master		SHAREBUILDER SECURITIES CORPORATION		80	
Master		SHAREBUILDER SECURITIES CORPORATION		7	
Master		SHAREBUILDER SECURITIES CORPORATION		3	
Master		SHAREBUILDER SECURITIES CORPORATION		75	
Master		SHAREBUILDER SECURITIES CORPORATION	Y	0	50
Master		SHAREBUILDER SECURITIES CORPORATION		14	
Master		SHAREBUILDER SECURITIES CORPORATION		100	
Master		SHAREBUILDER SECURITIES CORPORATION		81	
Master	#544: SOUTHWEST SECURITIES INC	SOUTHWEST SECURITIES INC		100	
Master	#545: STATE BANK OF LINCOLN	STATE BANK OF LINCOLN		500	
Master		STATE BANK OF LINCOLN		300	
Master	#546: TD AMERITRADE CLEARING, INC	TD AMERITRADE CLEARING, INC	Y	0	35,159
Master		TD AMERITRADE CLEARING, INC	Y	0	9,444
Master		TD AMERITRADE CLEARING, INC	Y	0	34,444
Master		TD AMERITRADE CLEARING, INC		0	79,600
Master		TD AMERITRADE CLEARING, INC	Y	0	140,000
Master		TD AMERITRADE CLEARING, INC		300	
Master		TD AMERITRADE CLEARING, INC		0	1,000
Master		TD AMERITRADE CLEARING, INC		0	14,500
Master		TD AMERITRADE CLEARING, INC		100	
Master		TD AMERITRADE CLEARING, INC	Y	0	18,830

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#546: TD AMERITRADE CLEARING, INC	TD AMERITRADE CLEARING, INC		0	300
Master		TD AMERITRADE CLEARING, INC		0	500
Master		TD AMERITRADE CLEARING, INC	Y	0	26,000
Master		TD AMERITRADE CLEARING, INC		0	3,110
Master		TD AMERITRADE CLEARING, INC	Y	0	350
Master		TD AMERITRADE CLEARING, INC	Y	0	90,300
Master		TD AMERITRADE CLEARING, INC		5,000	
Master		TD AMERITRADE CLEARING, INC	Y	0	380
Master		TD AMERITRADE CLEARING, INC	Y	0	1,075
Master		TD AMERITRADE CLEARING, INC		500	
Master		TD AMERITRADE CLEARING, INC	Y	0	300,000
Master		TD AMERITRADE CLEARING, INC	Y	0	30,000
Master		TD AMERITRADE CLEARING, INC		132	
Master		TD AMERITRADE CLEARING, INC		0	5,000
Master		TD AMERITRADE CLEARING, INC	Y	0	500
Master		TD AMERITRADE CLEARING, INC		11,300	
Master		TD AMERITRADE CLEARING, INC	Y	0	33,456
Master		TD AMERITRADE CLEARING, INC	Y	0	40,000
Master		TD AMERITRADE CLEARING, INC	Y	1,000	
Master		TD AMERITRADE CLEARING, INC		0	136,000
Master		TD AMERITRADE CLEARING, INC		0	2,000
Master		TD AMERITRADE CLEARING, INC		500	
Master		TD AMERITRADE CLEARING, INC	Y	0	20,000
Master		TD AMERITRADE CLEARING, INC	Y	0	400
Master		TD AMERITRADE CLEARING, INC	Y	0	150
Master		TD AMERITRADE CLEARING, INC	Y	0	147,275
Master		TD AMERITRADE CLEARING, INC		1,800	
Master		TD AMERITRADE CLEARING, INC	Y	0	250
Master		TD AMERITRADE CLEARING, INC	Y	0	1,640
Master		TD AMERITRADE CLEARING, INC		1,000	
Master		TD AMERITRADE CLEARING, INC		200	
Master		TD AMERITRADE CLEARING, INC		5,000	
Master		TD AMERITRADE CLEARING, INC		1,000	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#546: TD AMERITRADE CLEARING, INC	TD AMERITRADE CLEARING, INC	Y	0	8,500
Master		TD AMERITRADE CLEARING, INC	Y	420	
Master		TD AMERITRADE CLEARING, INC		100	
Master		TD AMERITRADE CLEARING, INC	Y	0	70,100
Master		TD AMERITRADE CLEARING, INC		0	200
Master		TD AMERITRADE CLEARING, INC		0	5,750
Master		TD AMERITRADE CLEARING, INC		0	106,000
Master		TD AMERITRADE CLEARING, INC		30	
Master		TD AMERITRADE CLEARING, INC		0	3,000
Master		TD AMERITRADE CLEARING, INC	Y	0	1,000
Master		TD AMERITRADE CLEARING, INC	Y	0	630
Master		TD AMERITRADE CLEARING, INC	Y	0	1,250
Master		TD AMERITRADE CLEARING, INC		1,200	
Master		TD AMERITRADE CLEARING, INC	Y	0	80,000
Master		TD AMERITRADE CLEARING, INC		5,120	
Master		TD AMERITRADE CLEARING, INC		2,200	
Master		TD AMERITRADE CLEARING, INC		0	4,012
Master		TD AMERITRADE CLEARING, INC		0	500
Master		TD AMERITRADE CLEARING, INC	Y	0	10,000
Master		TD AMERITRADE CLEARING, INC	Y	0	21,000
Master		TD AMERITRADE CLEARING, INC		340	
Master		TD AMERITRADE CLEARING, INC		100	
Master		TD AMERITRADE CLEARING, INC		300	
Master		TD AMERITRADE CLEARING, INC		0	2,000
Master		TD AMERITRADE CLEARING, INC		100	
Master		TD AMERITRADE CLEARING, INC		400	
Master		TD AMERITRADE CLEARING, INC	Y	0	230,000
Master		TD AMERITRADE CLEARING, INC		15	
Master		TD AMERITRADE CLEARING, INC	Y	350	
Master		TD AMERITRADE CLEARING, INC		20	
Master		TD AMERITRADE CLEARING, INC		1	
Master		TD AMERITRADE CLEARING, INC		700	
Master		TD AMERITRADE CLEARING, INC		0	30,100

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#546: TD AMERITRADE CLEARING, INC	TD AMERITRADE CLEARING, INC	Y	0	16,200
Master		TD AMERITRADE CLEARING, INC		0	410,000
Master		TD AMERITRADE CLEARING, INC	Y	0	3,500
Master	#547: THE WHITTIER TRUST COMPANY	THE WHITTIER TRUST COMPANY	Y	585	
Master	#548: TRUST SOURCING SOLUTIONS	TRUST SOURCING SOLUTIONS	Y	1,000	
Master	#549: UBS FINANCIAL SERVICES INC	UBS FINANCIAL SERVICES INC		50	
Master		UBS FINANCIAL SERVICES INC		0	400
Master		UBS FINANCIAL SERVICES INC		0	1,146
Master	#550: USAA BROKERAGE SERVICES	USAA BROKERAGE SERVICES		500	
Master		USAA BROKERAGE SERVICES		200	
Master		USAA BROKERAGE SERVICES	Y	0	7,200
Master		USAA BROKERAGE SERVICES	Y	0	40
Master		USAA BROKERAGE SERVICES		0	25
Master	#551: VANGUARD BROKERAGE SERVICES	VANGUARD BROKERAGE SERVICES		200	
Master		VANGUARD BROKERAGE SERVICES	Y	0	5,000
Master		VANGUARD BROKERAGE SERVICES		500	
Master		VANGUARD BROKERAGE SERVICES	Y	2,000	
Master	#552: WEDBUSH MORGAN SECURITIES INC	WEDBUSH MORGAN SECURITIES INC		3,500	
Master		WEDBUSH MORGAN SECURITIES INC		800	
Master	#553: WELLS FARGO	WELLS FARGO	Y	0	119,000
Master	#554: WELLS FARGO INVESTMENTS LLC.	WELLS FARGO INVESTMENTS LLC.		200	
Master		WELLS FARGO INVESTMENTS LLC.		1,300	
Master		WELLS FARGO INVESTMENTS LLC.		100	
Master		WELLS FARGO INVESTMENTS LLC.		1,369	
Master	#555: ZIV INVESTMENT COMPANY	ZIV INVESTMENT COMPANY		100	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>Share Value</u>	<u>Share Value Rejecting</u>
Master	#556: AMERIPRISE FINANCIAL	AMERIPRISE FINANCIAL		300	

Total for Class 9A

Total # of Votes Reported:	491		
Total # of Votes Accepting:	278	(56.62%)	
Total # of Votes Rejecting:	213	(43.38%)	
<u>Total Number of Shares on Votes Reported:</u>	9,850,135		
Total Number of Shares Voting to Accept:	2,892,706	(29.37%)	
Total Number of Shares Voting to Reject:	6,957,429	(70.63%)	

EXHIBIT B

Invalid Ballot Report

Class 2 PREPETITION SECURED CREDIT FACILITY

Ballot ID & Record Holder Name	Reason for Invalid Status	Opt Out	Ballot Value
# 123 : SIEMENS FINANCIAL SERVICES, INC.	No Vote		\$4,111,905.00 (No Vote)
# 173 : SIEMENS FINANCIAL SVCS INC	Late		\$4,111,905.00 (Accept)
Total for Class 2			\$8,223,810.00

Class 5 PREPETITION UNSECURED NOTES CLAIM

Ballot ID & Record Holder Name	Reason for Invalid Status	Opt Out	Ballot Value
# 94 : SEI INSITUTIONAL MANAGED TRUST - HIGH YI	Not Entitled to Vote		\$2,750,000.00 (Accept)
# 95 : SEI INSITUTIONAL INVESTMENTS TRUST - HIGH	Not Entitled to Vote		\$2,600,000.00 (Accept)
# 96 : BRIGADE LEVERAGED CAPITAL STRUCTURES FUN	Not Entitled to Vote		\$73,005,000.00 (Accept)
# 97 : SEI GLOBAL MASTER FUND PLC - THE SEI HIGH	Not Entitled to Vote		\$725,000.00 (Accept)
# 106 : CONTINENTAL CASUALTY COMPANY	Not Entitled to Vote		\$10,000,000.00 (Accept)
# 107 : SEACOR OFFSHORE SUPPLY SHIPS ONE LTD	Not Entitled to Vote		\$21,500,000.00 (Accept)
# 109 : BALAMAT CAYMAN FUND LTD	Not Entitled to Vote		\$229,814.00 (Accept)
# 110 : ATLAS MASTER FUND LTD	Not Entitled to Vote		\$1,699,640.00 (Accept)
# 111 : ATLAS LEVERAGED FUND LP	Not Entitled to Vote		\$121,478.00 (Accept)
# 112 : ATLAS FUNDAMENTAL TRADING LEVERAGED FUNI	Not Entitled to Vote		\$201,863.00 (Accept)
# 113 : ATLAS FUNDAMENTAL TRADING MASTER FUND	Not Entitled to Vote		\$832,298.00 (Accept)
# 114 : BALYASNY DEDICATED INVESTOR MASTER FUND	Not Entitled to Vote		\$1,114,907.00 (Accept)
# 122 : BALAMAT CAYMAN FUND LTD	No Vote/Not Entitled to Vote		\$229,814.00 (No Vote)
# 127 : WILFRID AUBREY GROWTH FUND LP	Not Entitled to Vote		\$325,000.00 (Accept)
# 128 : WILFRID AUBREY INTERNATIONAL LTD	Not Entitled to Vote		\$675,000.00 (Accept)
# 131 : THE MMP VERDUN IRREVOCABLE TRUST U/A DTD	Not Entitled to Vote		\$51,000.00 (Accept)
# 134 : US BANK NA	Inconsistent Duplicate		\$2,750,000.00 (Accept)
# 134 : US BANK NA	Inconsistent Duplicate		\$2,600,000.00 (Accept)
# 158 : JMB CAPITAL PARTNERS MASTER FUND LP	Not Entitled to Vote		\$10,000,000.00 (Accept)
# 159 : BROWNSTONE INVESTMENT GROUP	Not Entitled to Vote		\$689,000.00 (Accept)
# 171 : CREDIT SUISSE SECURITIES (USA) LLC	Late		\$200,000.00 (Accept)
# 515 : U.S. BANK	Inconsistent Duplicate		\$2,750,000.00 (Reject)

Class 5 PREPETITION UNSECURED NOTES CLAIM

Ballot ID & Record Holder Name	Reason for Invalid Status	Opt Out	Ballot Value
# 515 : U.S. BANK	Inconsistent Duplicate		\$2,600,000.00 (Reject)
Total for Class 5			<u>\$137,649,814.00</u>

Class 7B CONVENIENCE - ARE INC

Ballot ID & Record Holder Name	Reason for Invalid Status	Opt Out	Ballot Value
# 11 : ANDRITZ INC	No Vote/Superseded		\$3,955.69 (No Vote)
# 17 : BRENNTAG MID-SOUTH, INC.	No Vote		\$1,707.20 (No Vote)
# 45 : THE SCOLAR CO. / TSC CONTAINER FREIGHT	No Vote/Superseded		\$3,727.00 (No Vote)
# 47 : TRAMCO PUMP COMPANY	No Vote		\$779.75 (No Vote)
# 53 : CONTROL-TECH INC	Duplicate		\$593.26 (Reject)
# 56 : MIDWEST TANKERMEN INC	No Vote/Superseded		\$12,315.65 (No Vote)
# 62 : MADISON COUNTY WOOD PRODUCTS INC	No Vote/Superseded		\$18,036.60 (No Vote)
Total for Class 7B			<u>\$41,115.15</u>

Class 7F CONVENIENCE - NELLC

Ballot ID & Record Holder Name	Reason for Invalid Status	Opt Out	Ballot Value
# 44 : AMERICAN TRAILER & STORAGE INC DBA AT&S	No Vote		\$137.12 (No Vote)
# 82 : EAGLE SERVICES CORP	No Vote		\$23,704.00 (No Vote)
Total for Class 7F			<u>\$23,841.12</u>

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot ID & Record Holder Name	Reason for Invalid Status	Opt Out	Ballot Shares
# 172 : M&T BANK	Late		300 (Accept)
# 174 : THI CHIN NGUYEN	Late		10,000 (Reject)
# 175 : WALTER Q WANG & CHAN Q DOAN	Late		30,000 (Reject)

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot ID & Record Holder Name	Reason for Invalid Status	Opt Out	Ballot Shares
# 176 : THI N DOAN	Late		11,760 (Reject)
# 520 : EDWARD JONES	No Vote	Y	0 (No Vote)
# 526 : JP MORGAN CLEARING CORP.	No Vote	Y	0 (No Vote)
# 543 : SHAREBUILDER SECURITIES CORPORATION	No Vote	Y	0 (No Vote)
# 543 : SHAREBUILDER SECURITIES CORPORATION	No Vote	Y	0 (No Vote)
# 546 : TD AMERITRADE CLEARING, INC	No Vote	Y	0 (No Vote)
Total for Class 9A			<hr/> 52,060

EXHIBIT C

Recalculated Ballot Report with Certain Invalid Ballots Deemed Valid

Class 2 PREPETITION SECURED CREDIT FACILITY

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#126: JPMORGAN CHASE BANK, N.A	JPMORGAN CHASE BANK, N.A		\$7,102,382.00	\$.00
Beneficial	#129: BANK OF AMERICA BUSINESS CAPITAL	BANK OF AMERICA BUSINESS CAPITAL		\$5,980,953.00	\$.00
Beneficial	#145: UBS LOAN FINANCE LLC	UBS LOAN FINANCE LLC		\$5,980,953.00	\$.00
Beneficial	#161: BMO CAPITAL MARKETS FINANCING INC	BMO CAPITAL MARKETS FINANCING INC		\$4,111,905.00	\$.00
Beneficial	#162: WELLS FARGO FOOTHILL, LLC	WELLS FARGO FOOTHILL, LLC		\$5,980,953.00	\$.00
Beneficial	#163: WACHOVIA BANK, NATIONAL ASSOCIATION	WACHOVIA BANK, NATIONAL ASSOCIATION		\$4,111,905.00	\$.00
Beneficial	#173: SIEMENS FINANCIAL SVCS INC	SIEMENS FINANCIAL SVCS INC		\$4,111,905.00	\$.00

Total for Class 2

Total # of Votes Reported:	7	
Total # of Votes Accepting:	7	(100.00%)
Total # of Votes Rejecting:	0	(0.00%)
Total Value in Dollars of Votes Reported:	\$37,380,956.00	
Total Value in Dollars Voting to Accept:	\$37,380,956.00	(100.00%)
Total Value in Dollars Voting to Reject:	\$.00	(0.00%)

Class 4B KIEWIT MT VERNON SECURED CLAIM

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#76: KIEWIT ENERGY COMPANY	KIEWIT ENERGY COMPANY		\$15,251,808.00	\$.00

Total for Class 4B

Total # of Votes Reported:	1	
Total # of Votes Accepting:	1	(100.00%)
Total # of Votes Rejecting:	0	(0.00%)
Total Value in Dollars of Votes Reported:	\$15,251,808.00	
Total Value in Dollars Voting to Accept:	\$15,251,808.00	(100.00%)
Total Value in Dollars Voting to Reject:	\$.00	(0.00%)

Class 5 PREPETITION UNSECURED NOTES CLAIM

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#94: SEI INSITUTIONAL MANAGED TRUST - HIGH YI	SEI INSITUTIONAL MANAGED TRUST - HIGH YI		\$2,750,000.00	\$.00
Beneficial	#95: SEI INSITUTIONAL INVESTMENTS TRUST - HIG	SEI INSITUTIONAL INVESTMENTS TRUST - HIG		\$2,600,000.00	\$.00
Beneficial	#96: BRIGADE LEVERAGED CAPITAL STRUCTURES FUN	BRIGADE LEVERAGED CAPITAL STRUCTURES I		\$73,005,000.00	\$.00
Beneficial	#97: SEI GLOBAL MASTER FUND PLC - THE SEI HIG	SEI GLOBAL MASTER FUND PLC - THE SEI HIG		\$725,000.00	\$.00

Class 5 PREPETITION UNSECURED NOTES CLAIM

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Beneficial	#106: CONTINENTAL CASUALTY COMPANY	CONTINENTAL CASUALTY COMPANY		\$10,000,000.00	\$0.00
Beneficial	#107: SEACOR OFFSHORE SUPPLY SHIPS ONE LTD	SEACOR OFFSHORE SUPPLY SHIPS ONE LTD		\$21,500,000.00	\$0.00
Beneficial	#109: BALAMAT CAYMAN FUND LTD	BALAMAT CAYMAN FUND LTD		\$229,814.00	\$0.00
Beneficial	#110: ATLAS MASTER FUND LTD	ATLAS MASTER FUND LTD		\$1,699,640.00	\$0.00
Beneficial	#111: ATLAS LEVERAGED FUND LP	ATLAS LEVERAGED FUND LP		\$121,478.00	\$0.00
Beneficial	#112: ATLAS FUNDAMENTAL TRADING LEVERAGED FUND	ATLAS FUNDAMENTAL TRADING LEVERAGED F		\$201,863.00	\$0.00
Beneficial	#113: ATLAS FUNDAMENTAL TRADING MASTER FUND	ATLAS FUNDAMENTAL TRADING MASTER FUNCI		\$832,298.00	\$0.00
Beneficial	#114: BALYASNY DEDICATED INVESTOR MASTER FUND	BALYASNY DEDICATED INVESTOR MASTER FUI		\$1,114,907.00	\$0.00
Master	#116: MORGAN STANLEY	MORGAN STANLEY		\$2,403,000.00	\$0.00
Master		MORGAN STANLEY		\$345,000.00	\$0.00
Master		MORGAN STANLEY		\$5,567,000.00	\$0.00
Master		MORGAN STANLEY		\$5,043,000.00	\$0.00
Master	#124: BARCLAY'S CAPITAL INC	BARCLAY'S CAPITAL INC		\$116,000.00	\$0.00
Master	#125: MITSUBISHI UFJ TRUST & BANKING CORP USA	MITSUBISHI UFJ TRUST & BANKING CORP USA		\$225,000.00	\$0.00
Master		MITSUBISHI UFJ TRUST & BANKING CORP USA		\$275,000.00	\$0.00
Master		MITSUBISHI UFJ TRUST & BANKING CORP USA		\$450,000.00	\$0.00
Master		MITSUBISHI UFJ TRUST & BANKING CORP USA		\$2,025,000.00	\$0.00
Master		MITSUBISHI UFJ TRUST & BANKING CORP USA		\$2,900,000.00	\$0.00
Master		MITSUBISHI UFJ TRUST & BANKING CORP USA		\$8,150,000.00	\$0.00
Beneficial	#127: WILFRID AUBREY GROWTH FUND LP	WILFRID AUBREY GROWTH FUND LP		\$325,000.00	\$0.00
Beneficial	#128: WILFRID AUBREY INTERNATIONAL LTD	WILFRID AUBREY INTERNATIONAL LTD		\$675,000.00	\$0.00
Beneficial	#131: THE MMP VERDUN IRREVOCABLE TRUST U/A DTD	THE MMP VERDUN IRREVOCABLE TRUST U/A C		\$51,000.00	\$0.00
Master	#134: US BANK NA	US BANK NA		\$250,000.00	\$0.00
Master	#136: LOCKER & CO	LOCKER & CO		\$1,725,000.00	\$0.00
Master		LOCKER & CO		\$125,000.00	\$0.00
Master		LOCKER & CO		\$1,675,000.00	\$0.00
Master		LOCKER & CO		\$4,075,000.00	\$0.00
Master	#138: BANK OF NEW YORK MELLON	BANK OF NEW YORK MELLON		\$100,000.00	\$0.00
Master		BANK OF NEW YORK MELLON		\$250,000.00	\$0.00
Master		BANK OF NEW YORK MELLON		\$70,005,000.00	\$0.00
Master		BANK OF NEW YORK MELLON		\$125,000.00	\$0.00
Master	#143: THE NORTHERN TRUST COMPANY	THE NORTHERN TRUST COMPANY		\$525,000.00	\$0.00
Master	#146: MELLON TRUST OF NEW ENGLAND NA	MELLON TRUST OF NEW ENGLAND NA		\$450,000.00	\$0.00

Class 5 PREPETITION UNSECURED NOTES CLAIM

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Master	#146: MELLON TRUST OF NEW ENGLAND NA	MELLON TRUST OF NEW ENGLAND NA		\$1,600,000.00	\$0.00
Master		MELLON TRUST OF NEW ENGLAND NA		\$630,000.00	\$0.00
Beneficial	#158: JMB CAPITAL PARTNERS MASTER FUND LP	JMB CAPITAL PARTNERS MASTER FUND LP		\$10,000,000.00	\$0.00
Beneficial	#159: BROWNSTONE INVESTMENT GROUP	BROWNSTONE INVESTMENT GROUP		\$689,000.00	\$0.00
Master	#167: BREMER TRUST N.A.	Bremer Trust N.A.	Y	\$20,000.00	\$0.00
Master	#500: BROWN BROTHERS HARRIMAN & CO.	Brown Brothers Harriman & Co.		\$500,000.00	\$0.00
Master	#501: CHARLES SCHWAB & CO., INC.	Charles Schwab & Co., Inc.		\$600,000.00	\$0.00
Master		Charles Schwab & Co., Inc.	Y	\$55,000.00	\$0.00
Master		Charles Schwab & Co., Inc.		\$5,000.00	\$0.00
Master	#502: CITIBANK, NA	Citibank, NA		\$2,775,000.00	\$0.00
Master	#503: CREDIT SUISSE SECURITIES (USA) LLC	Credit Suisse Securities (USA) LLC		\$200,000.00	\$0.00
Master	#504: E*TRADE SECURITIES LLC	E*Trade Securities LLC		\$29,000.00	\$0.00
Master		E*Trade Securities LLC	Y	\$0.00	\$400,000.00
Master	#505: FIRST CLEARING, LLC	First Clearing, LLC		\$6,000.00	\$0.00
Master	#506: GOLDMAN, SACHS & CO.	Goldman, Sachs & Co.	Y	\$10,353,000.00	\$0.00
Master		Goldman, Sachs & Co.		\$2,000,000.00	\$0.00
Master		Goldman, Sachs & Co.		\$1,500,000.00	\$0.00
Master	#507: J.P. MORGAN CLEARING CORP.	J.P. Morgan Clearing Corp.		\$10,053,000.00	\$0.00
Master		J.P. Morgan Clearing Corp.		\$4,468,000.00	\$0.00
Master		J.P. Morgan Clearing Corp.		\$2,457,000.00	\$0.00
Master		J.P. Morgan Clearing Corp.		\$1,968,000.00	\$0.00
Master	#508: JEFFERIES & COMPANY, INC.	Jefferies & Company, Inc.		\$825,000.00	\$0.00
Master	#509: JP MORGAN CHASE	JP Morgan Chase		\$1,983,000.00	\$0.00
Master	#510: NATIONAL CITY BANK	National City Bank	Y	\$1,078,000.00	\$0.00
Master	#511: NATIONAL FINANCIAL SERVICES LLC	National Financial Services LLC		\$10,000.00	\$0.00
Master		National Financial Services LLC		\$3,000.00	\$0.00
Master		National Financial Services LLC		\$5,000.00	\$0.00
Master		National Financial Services LLC		\$3,000.00	\$0.00
Master		National Financial Services LLC	Y	\$3,000.00	\$0.00
Master	#512: PERSHING LLC	Pershing LLC		\$10,000.00	\$0.00
Master		Pershing LLC		\$154,000.00	\$0.00
Master		Pershing LLC		\$6,000.00	\$0.00
Master		Pershing LLC		\$12,000.00	\$0.00

Class 5 PREPETITION UNSECURED NOTES CLAIM

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Master	#513: RAYMOND JAMES & ASSOCIATES, INC.	Raymond James & Associates, Inc.	Y	\$0.00	\$6,000.00
Master	#514: ROBERT W. BAIRD & CO. INC.	Robert W. Baird & Co. Inc.		\$0.00	\$46,000.00
Master		Robert W. Baird & Co. Inc.		\$0.00	\$29,000.00
Master	#557: DEUTSCHE BANK SECURITIES	DEUTSCHE BANK SECURITIES		\$13,854,000.00	\$0.00
Master		DEUTSCHE BANK SECURITIES		\$7,553,000.00	\$0.00
Master		DEUTSCHE BANK SECURITIES		\$6,047,000.00	\$0.00
Master		DEUTSCHE BANK SECURITIES		\$1,000,000.00	\$0.00

Total for Class 5

Total # of Votes Reported:	77	
Total # of Votes Accepting:	73	(94.81%)
Total # of Votes Rejecting:	4	(5.19%)
Total Value in Dollars of Votes Reported:	\$305,570,000.00	
Total Value in Dollars Voting to Accept:	\$305,089,000.00	(99.84%)
Total Value in Dollars Voting to Reject:	\$481,000.00	(0.16%)

Class 6A GENERAL UNSECURED - CONSOL. HOLDIN

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#74: KIEWIT ENERGY COMPANY	KIEWIT ENERGY COMPANY		\$15,251,808.00	\$0.00
Beneficial	#75: KIEWIT ENERGY COMPANY	KIEWIT ENERGY COMPANY		\$7,930,706.00	\$0.00
Beneficial	#99: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$416,667.00	\$0.00
Beneficial	#101: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$673,051.89	\$0.00
Beneficial	#103: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$165,093.86	\$0.00
Beneficial	#130: THE PORTS OF INDIANA	THE PORTS OF INDIANA		\$11,150,103.85	\$0.00

Total for Class 6A

Total # of Votes Reported:	6	
Total # of Votes Accepting:	6	(100.00%)
Total # of Votes Rejecting:	0	(0.00%)
Total Value in Dollars of Votes Reported:	\$35,587,430.60	
Total Value in Dollars Voting to Accept:	\$35,587,430.60	(100.00%)
Total Value in Dollars Voting to Reject:	\$0.00	(0.00%)

Class 6B GENERAL UNSECURED - ARE INC

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#10: ROWELL CHEMICAL CORPORATION	ROWELL CHEMICAL CORPORATION		\$73,352.82	\$0.00
Beneficial	#30: CSX TRANSPORTATION	CSX TRANSPORTATION		\$146,050.09	\$0.00
Beneficial	#31: US WATER SERVICES INC	US WATER SERVICES INC		\$58,283.87	\$0.00
Beneficial	#65: UNION TANK CAR COMPANY	UNION TANK CAR COMPANY		\$82,553,987.47	\$0.00
Beneficial	#70: ROGERS PETROLEUM INC	ROGERS PETROLEUM INC		\$1,925,367.50	\$0.00
Beneficial	#78: SUNOCO INC (R&M)	SUNOCO INC (R&M)		\$0.00	\$71,949.45
Beneficial	#119: CREDIT SUISSE CANDLEWOOD SPECIAL SITUATI	CREDIT SUISSE CANDLEWOOD SPECIAL SITUA		\$1,333,333.00	\$0.00
Beneficial	#144: CANADIAN NATIONAL RAILWAY COMPANY	CANADIAN NATIONAL RAILWAY COMPANY		\$106,220.51	\$0.00
Beneficial	#160: COMBUSTION SERVICE & EQUIPMENT COMPANY	COMBUSTION SERVICE & EQUIPMENT COMPAN		\$76,230.49	\$0.00

Total for Class 6B

Total # of Votes Reported:	9	
Total # of Votes Accepting:	8	(88.89%)
Total # of Votes Rejecting:	1	(11.11%)

Total Value in Dollars of Votes Reported:	\$86,344,775.20	
Total Value in Dollars Voting to Accept:	\$86,272,825.75	(99.92%)
Total Value in Dollars Voting to Reject:	\$71,949.45	(0.08%)

Class 6C GENERAL UNSECURED - ARE - AURORA W

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#50: CITY OF AURORA NEBRASKA	CITY OF AURORA NEBRASKA		\$0.00	\$278,610.00
Beneficial	#100: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$416,667.00	\$0.00
Beneficial	#102: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$673,051.89	\$0.00
Beneficial	#104: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$165,093.86	\$0.00

Total for Class 6C

Total # of Votes Reported:	4	
Total # of Votes Accepting:	3	(75.00%)
Total # of Votes Rejecting:	1	(25.00%)

Total Value in Dollars of Votes Reported:	\$1,533,422.75	
Total Value in Dollars Voting to Accept:	\$1,254,812.75	(81.83%)
Total Value in Dollars Voting to Reject:	\$278,610.00	(18.17%)

Class 6F GENERAL UNSECURED - NELLC

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Beneficial	#105: AURORA COOPERATIVE ELEVATOR CO	AURORA COOPERATIVE ELEVATOR CO		\$46,410,000.00	\$0.00

Total for Class 6F

Total # of Votes Reported:	1	
Total # of Votes Accepting:	1	(100.00%)
Total # of Votes Rejecting:	0	(0.00%)
Total Value in Dollars of Votes Reported:	\$46,410,000.00	
Total Value in Dollars Voting to Accept:	\$46,410,000.00	(100.00%)
Total Value in Dollars Voting to Reject:	\$0.00	(0.00%)

Class 7A CONVENIENCE - CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Beneficial	#18: RONALD FISCHER	RONALD FISCHER		\$16,000.00	\$0.00
Beneficial	#22: WAYNE D KUHN	WAYNE D KUHN		\$3,019.00	\$0.00
Beneficial	#28: B L LATHAM	B L LATHAM		\$4,173.00	\$0.00
Beneficial	#40: PRAXAIR DISTRIBUTION	PRAXAIR DISTRIBUTION		\$9,684.98	\$0.00
Beneficial	#46: ROANOKE FARMERS ASSOC	ROANOKE FARMERS ASSOC		\$18,850.00	\$0.00
Beneficial	#87: UNITED PARCEL SERVICES	UNITED PARCEL SERVICES		\$641.05	\$0.00
Beneficial	#88: UNITED PARCEL SERVICES	UNITED PARCEL SERVICES		\$469.68	\$0.00
Beneficial	#150: FAROKH S HAKIMI	FAROKH S HAKIMI		\$3,115.00	\$0.00

Total for Class 7A

Total # of Votes Reported:	8	
Total # of Votes Accepting:	8	(100.00%)
Total # of Votes Rejecting:	0	(0.00%)
Total Value in Dollars of Votes Reported:	\$55,952.71	
Total Value in Dollars Voting to Accept:	\$55,952.71	(100.00%)
Total Value in Dollars Voting to Reject:	\$0.00	(0.00%)

Class 7B CONVENIENCE - ARE INC

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Beneficial	#1: MSC INDUSTRIAL SUPPLY CO	MSC INDUSTRIAL SUPPLY CO		\$629.66	\$0.00
Beneficial	#3: MRS INDUSTRIAL SUPPLY	MRS INDUSTRIAL SUPPLY		\$288.44	\$0.00
Beneficial	#4: BIOFUELS CONNECT LLC	BIOFUELS CONNECT LLC		\$1,500.00	\$0.00

Class 7B CONVENIENCE - ARE INC

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Beneficial	#5: O'BRIEN STEEL SERVICE CO	O'BRIEN STEEL SERVICE CO		\$536.00	\$0.00
Beneficial	#6: HAGERTY INDUSTRIAL SUPPLY	HAGERTY INDUSTRIAL SUPPLY		\$1,446.65	\$0.00
Beneficial	#7: PEKIN AREA CHAMBER OF COMMERCE	PEKIN AREA CHAMBER OF COMMERCE		\$25.00	\$0.00
Beneficial	#8: ATLANTIC CONTAINER LINE	ATLANTIC CONTAINER LINE		\$819.00	\$0.00
Beneficial	#9: BERTHOLD ELECTRIC POWER SERVICES	BERTHOLD ELECTRIC POWER SERVICES		\$4,989.00	\$0.00
Beneficial	#13: ATLAS SUPPLY CO	ATLAS SUPPLY CO		\$516.08	\$0.00
Beneficial	#14: MIDWEST LABORATORIES, INC	MIDWEST LABORATORIES, INC		\$885.34	\$0.00
Beneficial	#15: MICHAEL J WELSH	MICHAEL J WELSH		\$0.00	\$11,684.25
Beneficial	#16: ILLINOIS CRANE INC	ILLINOIS CRANE INC		\$2,260.35	\$0.00
Beneficial	#19: RONALD & DOROTHY A FISCHER	RONALD & DOROTHY A FISCHER		\$3,000.00	\$0.00
Beneficial	#20: DOROTHY A FISCHER	DOROTHY A FISCHER		\$7,000.00	\$0.00
Beneficial	#23: AEROTEK INC	AEROTEK INC		\$2,755.00	\$0.00
Beneficial	#25: SENTRY SAFETY SUPPLY INC	SENTRY SAFETY SUPPLY INC		\$1,264.11	\$0.00
Beneficial	#26: GA SMITH RAILWAY SUPPLY LLC	GA SMITH RAILWAY SUPPLY LLC		\$3,819.89	\$0.00
Beneficial	#27: LIFTING GEAR HIRE CORPORATION	LIFTING GEAR HIRE CORPORATION		\$1,130.00	\$0.00
Beneficial	#29: TRANSFLO TERMINAL SERVICES	TRANSFLO TERMINAL SERVICES		\$17,620.40	\$0.00
Beneficial	#32: TOMMY HOUSE TIRE CO INC	TOMMY HOUSE TIRE CO INC		\$340.75	\$0.00
Beneficial	#33: GENERAL POWER CONSTRUCTION CO	GENERAL POWER CONSTRUCTION CO		\$6,875.91	\$0.00
Beneficial	#34: PEORIA YELLOW CHECKER CAB CORP	PEORIA YELLOW CHECKER CAB CORP		\$930.00	\$0.00
Beneficial	#35: JERRY L WEILAND	JERRY L WEILAND		\$1,318.40	\$0.00
Beneficial	#36: ANTON PAAR USA	ANTON PAAR USA		\$0.00	\$1,892.95
Beneficial	#38: BOSSELMAN ENERGY, INC	BOSSELMAN ENERGY, INC		\$0.00	\$5,094.45
Beneficial	#39: JD STRETT & COMPANY, INC	JD STRETT & COMPANY, INC		\$1,080.00	\$0.00
Beneficial	#41: FLSMIDTH DORR-OLIVER EIMCO, INC	FLSMIDTH DORR-OLIVER EIMCO, INC		\$175.00	\$0.00
Beneficial	#51: CHANDI EARNEST	CHANDI EARNEST		\$506.00	\$0.00
Beneficial	#52: CONTROL-TECH INC	CONTROL-TECH INC		\$0.00	\$593.26
Beneficial	#54: CENTRAL ILLINOIS SCALE CO	CENTRAL ILLINOIS SCALE CO		\$4,603.33	\$0.00
Beneficial	#55: ATHMANN INDUSTRIAL MEDICAL	ATHMANN INDUSTRIAL MEDICAL		\$150.42	\$0.00
Beneficial	#57: MEDALLION CLEANING SERVICES	MEDALLION CLEANING SERVICES		\$770.83	\$0.00
Beneficial	#58: ICE DATA, LP	ICE DATA, LP		\$3,000.00	\$0.00
Beneficial	#60: ALFA LAVAL INC	ALFA LAVAL INC		\$8,692.18	\$0.00
Beneficial	#61: DELTA INDUSTRIES INC	DELTA INDUSTRIES INC		\$14,787.07	\$0.00
Beneficial	#64: PROMISE TRANSPORT INC	PROMISE TRANSPORT INC		\$8,540.99	\$0.00

Class 7B CONVENIENCE - ARE INC

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Beneficial	#66: SPECTRON ENERGY, INC.	SPECTRON ENERGY, INC.		\$623.03	\$0.00
Beneficial	#67: P&S COCHRAN PRINTERS INC DBA PIP PRINTIN	P&S COCHRAN PRINTERS INC DBA PIP PRINTIN		\$493.24	\$0.00
Beneficial	#68: PINNACLE SALES INC	PINNACLE SALES INC		\$10,742.67	\$0.00
Beneficial	#69: HI-ROLLER CONVEYORS	HI-ROLLER CONVEYORS		\$462.67	\$0.00
Beneficial	#71: IVY TECH COMMUNITY COLLEGE	IVY TECH COMMUNITY COLLEGE		\$6,400.00	\$0.00
Beneficial	#72: ROTH GRAIN CO INC	ROTH GRAIN CO INC		\$4,540.00	\$0.00
Beneficial	#73: ROTH GRAIN	ROTH GRAIN		\$18,650.00	\$0.00
Beneficial	#81: METROHM USA	METROHM USA		\$433.02	\$0.00
Beneficial	#83: KING FILTRATION TECHNOLOGIES INC	KING FILTRATION TECHNOLOGIES INC		\$1,825.40	\$0.00
Beneficial	#85: ILLINOIS PIPING CORPORATION	ILLINOIS PIPING CORPORATION		\$6,730.00	\$0.00
Beneficial	#89: INTEK INTERNATIONAL FOOD PRODUCTS, INC.	INTEK INTERNATIONAL FOOD PRODUCTS, INC.		\$945.00	\$0.00
Beneficial	#90: WIELAND'S LAWN MOWER HOSPITAL	WIELAND'S LAWN MOWER HOSPITAL		\$281.58	\$0.00
Beneficial	#118: MADISON COUNTY WOOD PRODUCTS INC	MADISON COUNTY WOOD PRODUCTS INC		\$18,036.60	\$0.00
Beneficial	#120: MIDWEST TANKERMEN INC	MIDWEST TANKERMEN INC		\$0.00	\$12,315.65
Beneficial	#121: SUNBELT TRANSFORMER, LTD	SUNBELT TRANSFORMER, LTD		\$3,800.00	\$0.00
Beneficial	#132: ROVISYS	ROVISYS		\$1,718.00	\$0.00
Beneficial	#140: THE SCOULAR CO. / TSC CONTAINER FREIGHT	THE SCOULAR CO. / TSC CONTAINER FREIGHT		\$3,727.00	\$0.00
Beneficial	#141: DUNN SAFETY PRODUCTS	DUNN SAFETY PRODUCTS		\$292.60	\$0.00
Beneficial	#142: FLESSNER ELECTRIC INC	FLESSNER ELECTRIC INC		\$0.00	\$20,041.55
Beneficial	#148: COLUMBIA PIPE & SUPPLY	COLUMBIA PIPE & SUPPLY		\$24,747.89	\$0.00
Beneficial	#149: FEDEX FREIGHT INC	FEDEX FREIGHT INC		\$1,575.93	\$0.00
Beneficial	#152: HI-TEMP REFRACTORIES	HI-TEMP REFRACTORIES		\$0.00	\$11,763.46
Beneficial	#153: INSTITUTE OF PHYSICAL MEDICINE & REHAB	INSTITUTE OF PHYSICAL MEDICINE & REHAB		\$125.00	\$0.00
Beneficial	#154: GOLD STAR FS INC	GOLD STAR FS INC		\$3,401.20	\$0.00
Beneficial	#156: CONTROL APPLICATION & MAINTENANCE INC	CONTROL APPLICATION & MAINTENANCE INC		\$19,908.50	\$0.00
Beneficial	#164: ANDRITZ INC	ANDRITZ INC		\$3,955.69	\$0.00
Beneficial	#165: BOSTECH CORPORATION	BOSTECH CORPORATION		\$37,650.00	\$0.00
Beneficial	#168: JERRY L MEECE, JL MEECE ENGINEERING INC	JERRY L MEECE, JL MEECE ENGINEERING INC		\$9,225.32	\$0.00
Beneficial	#169: MID-AMERICA VULCANIZING, INC.	MID-AMERICA VULCANIZING, INC.		\$5,393.90	\$0.00

Class 7B CONVENIENCE - ARE INC

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Beneficial	#170: MID-AMERICA VULCANIZING, INC	MID-AMERICA VULCANIZING, INC		\$27,051.90	\$0.00

Total for Class 7B

Total # of Votes Reported:	66	
Total # of Votes Accepting:	59	(89.39%)
Total # of Votes Rejecting:	7	(10.61%)

Total Value in Dollars of Votes Reported:

Total Value in Dollars of Votes Reported:	\$378,377.51	
Total Value in Dollars Voting to Accept:	\$314,991.94	(83.25%)
Total Value in Dollars Voting to Reject:	\$63,385.57	(16.75%)

Class 7C CONVENIENCE - ARE - AURORA WEST

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Beneficial	#80: BLUE KNIGHT SECURITY INC.	BLUE KNIGHT SECURITY INC.		\$2,803.08	\$0.00

Total for Class 7C

Total # of Votes Reported:	1	
Total # of Votes Accepting:	1	(100.00%)
Total # of Votes Rejecting:	0	(0.00%)

Total Value in Dollars of Votes Reported:

Total Value in Dollars of Votes Reported:	\$2,803.08	
Total Value in Dollars Voting to Accept:	\$2,803.08	(100.00%)
Total Value in Dollars Voting to Reject:	\$0.00	(0.00%)

Class 7F CONVENIENCE - NELLC

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	\$ Value Accepting	\$ Value Rejecting
Beneficial	#2: SERVI-TECH, INC	SERVI-TECH, INC		\$889.48	\$0.00
Beneficial	#12: MIDWEST LABORATORIES, INC	MIDWEST LABORATORIES, INC		\$1,110.00	\$0.00
Beneficial	#21: AURORA MALL	AURORA MALL		\$131.87	\$0.00
Beneficial	#24: LAB SAFETY SUPPLY	LAB SAFETY SUPPLY		\$771.53	\$0.00
Beneficial	#37: BOSSELMAN ENERGY INC	BOSSELMAN ENERGY INC		\$0.00	\$1,501.29
Beneficial	#42: HOMETOWN VARIETY	HOMETOWN VARIETY		\$1,498.32	\$0.00
Beneficial	#43: RYAN & ASSOCIATES INC	RYAN & ASSOCIATES INC		\$4,633.18	\$0.00
Beneficial	#48: PRESTO X CO	PRESTO X CO		\$417.49	\$0.00
Beneficial	#49: AURORA WATER DEPARTMENT	AURORA WATER DEPARTMENT		\$27,005.50	\$0.00
Beneficial	#59: DURHAM, BRIAN	DURHAM, BRIAN		\$1,005.41	\$0.00

Class 7F CONVENIENCE - NELLC

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
Beneficial	#63: PIPING RESOURCES INC	PIPING RESOURCES INC		\$2,818.89	\$0.00
Beneficial	#77: LIQUIDMIX AGITATORS INC	LIQUIDMIX AGITATORS INC		\$0.00	\$1,805.00
Beneficial	#79: FRISBIE CONSTRUCTION CO INC	FRISBIE CONSTRUCTION CO INC		\$129.45	\$0.00
Beneficial	#84: CONVEYOR ENG & MFG CO	CONVEYOR ENG & MFG CO		\$4,554.08	\$0.00
Beneficial	#86: SPECIALTY LUBRICANTS	SPECIALTY LUBRICANTS		\$755.00	\$0.00
Beneficial	#91: RS STOVER COMPANY	RS STOVER COMPANY		\$0.00	\$6,036.10
Beneficial	#115: BNSF RAILWAY CO	BNSF RAILWAY CO		\$6,366.99	\$0.00
Beneficial	#147: STETTNER INC	STETTNER INC		\$3,141.29	\$0.00
Beneficial	#155: CONTROL APPLICATION & MAINTENANCE, INC	CONTROL APPLICATION & MAINTENANCE, INC		\$5,130.24	\$0.00
Beneficial	#157: JOHN DAY COMPANY	JOHN DAY COMPANY		\$115.13	\$0.00

Total for Class 7F

Total # of Votes Reported:	20	
Total # of Votes Accepting:	17	(85.00%)
Total # of Votes Rejecting:	3	(15.00%)
Total Value in Dollars of Votes Reported:	\$69,816.24	
Total Value in Dollars Voting to Accept:	\$60,473.85	(86.62%)
Total Value in Dollars Voting to Reject:	\$9,342.39	(13.38%)

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

<u>Ballot Type</u>	<u>Ballot ID & Record Holder Name</u>	<u>Beneficial Owner Name</u>	<u>Opt Out</u>	<u>Share Value</u>	<u>Share Value Rejecting</u>
Beneficial	#92: KURT FOTH	KURT FOTH		0	62,000
Beneficial	#93: MICHAEL J CRONIN	MICHAEL J CRONIN		1,400	
Beneficial	#98: ROBERT M ZIPPAY	ROBERT M ZIPPAY		100	
Beneficial	#108: F2 SEA INC	F2 SEA INC		259,800	
Master	#117: MORGAN STANLEY	MORGAN STANLEY		880,250	
Master		MORGAN STANLEY		324,630	
Master		MORGAN STANLEY		132,582	
Master		MORGAN STANLEY		58,315	
Master	#133: US BANK NA	US BANK NA		100	
Master	#135: LOCKER & CO	LOCKER & CO	Y	0	1,865
Master		LOCKER & CO	Y	0	24,700
Master		LOCKER & CO	Y	0	894
Master		LOCKER & CO	Y	0	2,489

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#135: LOCKER & CO	LOCKER & CO	Y	0	3,058
Master		LOCKER & CO	Y	0	16,262
Master		LOCKER & CO	Y	0	19,603
Master		LOCKER & CO	Y	0	36,385
Master		LOCKER & CO	Y	0	950
Master		LOCKER & CO	Y	0	191
Master		LOCKER & CO	Y	0	41,678
Master		LOCKER & CO	Y	0	5,563
Master		LOCKER & CO	Y	0	809
Master		LOCKER & CO	Y	0	22,500
Master		LOCKER & CO	Y	0	5,968
Master		LOCKER & CO	Y	0	1,799
Master		LOCKER & CO	Y	0	4,000
Master		LOCKER & CO	Y	0	11,800
Master	#137: BANK OF NEW YORK MELLON	BANK OF NEW YORK MELLON		20,000	
Master		BANK OF NEW YORK MELLON		1,000	
Master	#139: LEGENT CLEARING LLC	LEGENT CLEARING LLC	Y	0	300
Master		LEGENT CLEARING LLC	Y	0	300
Master		LEGENT CLEARING LLC	Y	0	830
Master		LEGENT CLEARING LLC	Y	0	2,000
Master		LEGENT CLEARING LLC	Y	0	200
Master		LEGENT CLEARING LLC	Y	0	3,000
Beneficial	#151: BAILEY REV LIV TR U/A DTD 7/25/07	BAILEY REV LIV TR U/A DTD 7/25/07		100	
Master	#166: ALLIANT SECURITIES, INC.	ALLIANT SECURITIES, INC.		100	
Master	#516: AMERIPRISE FINANCIAL	AMERIPRISE FINANCIAL		175	
Master		AMERIPRISE FINANCIAL		825	
Master		AMERIPRISE FINANCIAL	Y	0	50
Master		AMERIPRISE FINANCIAL		322	
Master	#517: CHARLES SCHWAB & CO., INC	CHARLES SCHWAB & CO., INC	Y	0	7,640
Master		CHARLES SCHWAB & CO., INC	Y	0	110,000
Master		CHARLES SCHWAB & CO., INC		100	
Master		CHARLES SCHWAB & CO., INC		0	500
Master		CHARLES SCHWAB & CO., INC		0	10,000

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#517: CHARLES SCHWAB & CO., INC	CHARLES SCHWAB & CO., INC	Y	0	4,000
Master		CHARLES SCHWAB & CO., INC	Y	0	30,000
Master		CHARLES SCHWAB & CO., INC		398	
Master		CHARLES SCHWAB & CO., INC		305	
Master		CHARLES SCHWAB & CO., INC		30,000	
Master		CHARLES SCHWAB & CO., INC		500	
Master		CHARLES SCHWAB & CO., INC		500	
Master		CHARLES SCHWAB & CO., INC		200	
Master		CHARLES SCHWAB & CO., INC		100	
Master		CHARLES SCHWAB & CO., INC		10,000	
Master		CHARLES SCHWAB & CO., INC		100	
Master		CHARLES SCHWAB & CO., INC	Y	0	290
Master		CHARLES SCHWAB & CO., INC	Y	0	5,000
Master		CHARLES SCHWAB & CO., INC	Y	0	1,000
Master		CHARLES SCHWAB & CO., INC		100	
Master		CHARLES SCHWAB & CO., INC	Y	1,000	
Master		CHARLES SCHWAB & CO., INC	Y	100	
Master		CHARLES SCHWAB & CO., INC		1,100	
Master	#518: CITIGROUP GLOBAL MARKETS, INC.	CITIGROUP GLOBAL MARKETS, INC.		500	
Master		CITIGROUP GLOBAL MARKETS, INC.	Y	0	175
Master		CITIGROUP GLOBAL MARKETS, INC.	Y	1,000	
Master		CITIGROUP GLOBAL MARKETS, INC.		1,500	
Master		CITIGROUP GLOBAL MARKETS, INC.	Y	0	15,575
Master	#519: E*TRADE SECURITIES LLC	E*TRADE SECURITIES LLC	Y	0	3,500
Master		E*TRADE SECURITIES LLC	Y	0	21,000
Master		E*TRADE SECURITIES LLC		0	73,800
Master		E*TRADE SECURITIES LLC		1,100	
Master		E*TRADE SECURITIES LLC		100	
Master		E*TRADE SECURITIES LLC	Y	25	
Master		E*TRADE SECURITIES LLC		70	
Master		E*TRADE SECURITIES LLC	Y	0	1,300
Master		E*TRADE SECURITIES LLC		500	
Master		E*TRADE SECURITIES LLC		300	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#519: E*TRADE SECURITIES LLC	E*TRADE SECURITIES LLC		15	
Master		E*TRADE SECURITIES LLC	Y	0	4,000
Master		E*TRADE SECURITIES LLC		1,000	
Master		E*TRADE SECURITIES LLC	Y	0	180
Master		E*TRADE SECURITIES LLC		0	2,750
Master		E*TRADE SECURITIES LLC	Y	0	300
Master		E*TRADE SECURITIES LLC		8,253	
Master		E*TRADE SECURITIES LLC	Y	0	15,000
Master		E*TRADE SECURITIES LLC	Y	0	96,000
Master		E*TRADE SECURITIES LLC		100	
Master		E*TRADE SECURITIES LLC		100	
Master		E*TRADE SECURITIES LLC	Y	435	
Master		E*TRADE SECURITIES LLC	Y	0	4,000
Master		E*TRADE SECURITIES LLC		0	20,000
Master		E*TRADE SECURITIES LLC		0	100
Master		E*TRADE SECURITIES LLC	Y	0	500
Master		E*TRADE SECURITIES LLC	Y	0	1,000
Master		E*TRADE SECURITIES LLC		500	
Master		E*TRADE SECURITIES LLC	Y	0	1,300
Master		E*TRADE SECURITIES LLC		0	800
Master		E*TRADE SECURITIES LLC		150	
Master		E*TRADE SECURITIES LLC	Y	0	9,448
Master		E*TRADE SECURITIES LLC	Y	4,300	
Master		E*TRADE SECURITIES LLC		1,000	
Master		E*TRADE SECURITIES LLC		600	
Master		E*TRADE SECURITIES LLC	Y	0	550,000
Master		E*TRADE SECURITIES LLC		500	
Master		E*TRADE SECURITIES LLC		0	300
Master	#520: EDWARD JONES	EDWARD JONES		3,744	
Master		EDWARD JONES		1,000	
Master		EDWARD JONES		0	2,184
Master		EDWARD JONES		2,433	
Master		EDWARD JONES		1,872	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#520: EDWARD JONES	EDWARD JONES		1,872	
Master		EDWARD JONES	Y	3,744	
Master		EDWARD JONES		11,428	
Master		EDWARD JONES		7,800	
Master		EDWARD JONES		1,872	
Master		EDWARD JONES		1,872	
Master		EDWARD JONES		1,872	
Master		EDWARD JONES		2,995	
Master		EDWARD JONES		45	
Master		EDWARD JONES		200	
Master		EDWARD JONES		3,744	
Master		EDWARD JONES		650	
Master		EDWARD JONES		3,744	
Master		EDWARD JONES		200	
Master		EDWARD JONES		1,872	
Master	#521: FIRST CLEARING, LLC	FIRST CLEARING, LLC		1,800	
Master		FIRST CLEARING, LLC	Y	1,872	
Master		FIRST CLEARING, LLC	Y	0	5,500
Master		FIRST CLEARING, LLC		100	
Master		FIRST CLEARING, LLC		200	
Master		FIRST CLEARING, LLC		190	
Master		FIRST CLEARING, LLC		300	
Master		FIRST CLEARING, LLC		500	
Master		FIRST CLEARING, LLC		2,500	
Master		FIRST CLEARING, LLC	Y	0	1,690
Master		FIRST CLEARING, LLC	Y	0	1,540
Master		FIRST CLEARING, LLC		500	
Master		FIRST CLEARING, LLC		800	
Master		FIRST CLEARING, LLC	Y	0	800
Master		FIRST CLEARING, LLC		3,744	
Master		FIRST CLEARING, LLC	Y	0	1,000
Master		FIRST CLEARING, LLC		2,100	
Master		FIRST CLEARING, LLC	Y	0	600

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#521: FIRST CLEARING, LLC	FIRST CLEARING, LLC		3,744	
Master	#522: GENESIS SECURITIES, LLC	GENESIS SECURITIES, LLC		1,000	
Master	#523: GOLDMAN, SACHS & CO.	GOLDMAN, SACHS & CO.	Y	700,000	
Master		GOLDMAN, SACHS & CO.	Y	0	170
Master	#524: INTERACTIVE BROKERS LLC	INTERACTIVE BROKERS LLC	Y	0	637,812
Master		INTERACTIVE BROKERS LLC	Y	0	7,777
Master		INTERACTIVE BROKERS LLC	Y	0	262,100
Master		INTERACTIVE BROKERS LLC		100	
Master	#525: JANNEY MONTGOMERY SCOTT LLC	JANNEY MONTGOMERY SCOTT LLC		700	
Master		JANNEY MONTGOMERY SCOTT LLC		2,900	
Master	#526: JP MORGAN CLEARING CORP.	JP MORGAN CLEARING CORP.		3,000	
Master		JP MORGAN CLEARING CORP.		1,000	
Master		JP MORGAN CLEARING CORP.		1,300	
Master		JP MORGAN CLEARING CORP.	Y	0	8,333
Master		JP MORGAN CLEARING CORP.		0	8,334
Master		JP MORGAN CLEARING CORP.	Y	0	100,000
Master		JP MORGAN CLEARING CORP.	Y	0	8,333
Master		JP MORGAN CLEARING CORP.	Y	0	7,500
Master		JP MORGAN CLEARING CORP.		0	30,000
Master	#527: LPL FINANCIAL	LPL FINANCIAL		640	
Master		LPL FINANCIAL		22	
Master		LPL FINANCIAL		100	
Master		LPL FINANCIAL		250	
Master		LPL FINANCIAL		10,000	
Master		LPL FINANCIAL		0	4,872
Master	#528: MERRILL LYNCH	MERRILL LYNCH		0	270
Master		MERRILL LYNCH		200	
Master		MERRILL LYNCH		1,112	
Master		MERRILL LYNCH		500	
Master		MERRILL LYNCH		150	
Master		MERRILL LYNCH	Y	96	
Master	#529: MESIROW FINANCIAL INC.	MESIROW FINANCIAL INC.	Y	0	10,000
Master		MESIROW FINANCIAL INC.	Y	0	3,750

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#529: MESIROW FINANCIAL INC.	MESIROW FINANCIAL INC.	Y	0	2,000
Master		MESIROW FINANCIAL INC.	Y	0	174,000
Master		MESIROW FINANCIAL INC.	Y	0	13,500
Master		MESIROW FINANCIAL INC.	Y	0	20,000
Master		MESIROW FINANCIAL INC.		0	4,000
Master		MESIROW FINANCIAL INC.	Y	0	20,000
Master		MESIROW FINANCIAL INC.	Y	0	1,000
Master		MESIROW FINANCIAL INC.	Y	0	500,000
Master		MESIROW FINANCIAL INC.	Y	0	115,000
Master		MESIROW FINANCIAL INC.	Y	0	20,000
Master		MESIROW FINANCIAL INC.		0	25,000
Master		MESIROW FINANCIAL INC.		0	1,850
Master	#530: MORGAN KEEGAN & CO., INC	MORGAN KEEGAN & CO., INC		100	
Master	#531: MORGAN STANLEY SMITH BARNEY	MORGAN STANLEY SMITH BARNEY	Y	0	1,000
Master		MORGAN STANLEY SMITH BARNEY		300	
Master		MORGAN STANLEY SMITH BARNEY		500	
Master		MORGAN STANLEY SMITH BARNEY		700	
Master		MORGAN STANLEY SMITH BARNEY		600	
Master		MORGAN STANLEY SMITH BARNEY		3,000	
Master		MORGAN STANLEY SMITH BARNEY		2,500	
Master	#532: NATIONAL FINANCIAL SERVICES LLC	NATIONAL FINANCIAL SERVICES LLC		600	
Master		NATIONAL FINANCIAL SERVICES LLC		300	
Master		NATIONAL FINANCIAL SERVICES LLC		640	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	7,500
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	85,300
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	1,000
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	998
Master		NATIONAL FINANCIAL SERVICES LLC		200	
Master		NATIONAL FINANCIAL SERVICES LLC		400	
Master		NATIONAL FINANCIAL SERVICES LLC		100,000	
Master		NATIONAL FINANCIAL SERVICES LLC		700	
Master		NATIONAL FINANCIAL SERVICES LLC		21,650	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	6,000

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#532: NATIONAL FINANCIAL SERVICES LLC	NATIONAL FINANCIAL SERVICES LLC		2,000	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	2,000
Master		NATIONAL FINANCIAL SERVICES LLC		150	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	12,000
Master		NATIONAL FINANCIAL SERVICES LLC		1,000	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	2,246
Master		NATIONAL FINANCIAL SERVICES LLC		300	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	5,000
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	333,513
Master		NATIONAL FINANCIAL SERVICES LLC		51,050	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	400
Master		NATIONAL FINANCIAL SERVICES LLC		20,000	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		445	
Master		NATIONAL FINANCIAL SERVICES LLC		7,600	
Master		NATIONAL FINANCIAL SERVICES LLC		1,000	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	15,000
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	250
Master		NATIONAL FINANCIAL SERVICES LLC		200	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	1,000	
Master		NATIONAL FINANCIAL SERVICES LLC		600	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		433	
Master		NATIONAL FINANCIAL SERVICES LLC		50	
Master		NATIONAL FINANCIAL SERVICES LLC		388	
Master		NATIONAL FINANCIAL SERVICES LLC		150	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	6,500
Master		NATIONAL FINANCIAL SERVICES LLC		100	
Master		NATIONAL FINANCIAL SERVICES LLC		35	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#532: NATIONAL FINANCIAL SERVICES LLC	NATIONAL FINANCIAL SERVICES LLC		2,000	
Master		NATIONAL FINANCIAL SERVICES LLC		1,147	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	12,000
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	10,000
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	500
Master		NATIONAL FINANCIAL SERVICES LLC		400	
Master		NATIONAL FINANCIAL SERVICES LLC		310	
Master		NATIONAL FINANCIAL SERVICES LLC		800	
Master		NATIONAL FINANCIAL SERVICES LLC		12,792	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	4,000
Master		NATIONAL FINANCIAL SERVICES LLC		0	900
Master		NATIONAL FINANCIAL SERVICES LLC		1,000	
Master		NATIONAL FINANCIAL SERVICES LLC		3,744	
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	13,100
Master		NATIONAL FINANCIAL SERVICES LLC	Y	0	15,500
Master	#533: ONEIDA SAVINGS BANK	ONEIDA SAVINGS BANK	Y	300	
Master	#534: OPPENHEIMER & CO., INC.	OPPENHEIMER & CO., INC.		753	
Master		OPPENHEIMER & CO., INC.		60	
Master	#535: PENSON FINANCIAL SERVICES	PENSON FINANCIAL SERVICES		0	13,830
Master		PENSON FINANCIAL SERVICES	Y	0	102,000
Master		PENSON FINANCIAL SERVICES		2	
Master		PENSON FINANCIAL SERVICES		175	
Master		PENSON FINANCIAL SERVICES	Y	0	285,167
Master		PENSON FINANCIAL SERVICES	Y	0	20,000
Master		PENSON FINANCIAL SERVICES	Y	0	1,000
Master	#536: PERSHING LLC	PERSHING LLC		0	500
Master		PERSHING LLC		500	
Master		PERSHING LLC	Y	0	14,950
Master		PERSHING LLC	Y	1,000	
Master		PERSHING LLC		300	
Master		PERSHING LLC	Y	0	700
Master		PERSHING LLC		1,872	
Master		PERSHING LLC		100	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#536: PERSHING LLC	PERSHING LLC		200	
Master		PERSHING LLC	Y	100	
Master		PERSHING LLC		9,000	
Master		PERSHING LLC		200	
Master		PERSHING LLC		200	
Master		PERSHING LLC		100	
Master	#537: PRIMEVEST FINANCIAL SERVICES, INC	PRIMEVEST FINANCIAL SERVICES, INC		100	
Master		PRIMEVEST FINANCIAL SERVICES, INC		100	
Master	#538: RAYMOND JAMES & ASSOCIATES, INC.	RAYMOND JAMES & ASSOCIATES, INC.		200	
Master	#539: RBC CAPITAL MARKETS CORPORATION	RBC CAPITAL MARKETS CORPORATION		1,000	
Master		RBC CAPITAL MARKETS CORPORATION	Y	0	85,000
Master		RBC CAPITAL MARKETS CORPORATION		10,000	
Master		RBC CAPITAL MARKETS CORPORATION		0	4,000
Master		RBC CAPITAL MARKETS CORPORATION		200	
Master	#540: RIDGE CLEARING & OUTSOURCING SOLUT	RIDGE CLEARING & OUTSOURCING SOLUT	Y	587	
Master		RIDGE CLEARING & OUTSOURCING SOLUT		0	1,000
Master		RIDGE CLEARING & OUTSOURCING SOLUT		300	
Master	#541: ROBERT W. BAIRD & CO., INC.	ROBERT W. BAIRD & CO., INC.		300	
Master	#542: SCOTTRADE INC	SCOTTRADE INC		20	
Master		SCOTTRADE INC		230	
Master		SCOTTRADE INC		62	
Master		SCOTTRADE INC		200	
Master		SCOTTRADE INC		150	
Master		SCOTTRADE INC		1,650	
Master		SCOTTRADE INC		350	
Master		SCOTTRADE INC	Y	100	
Master		SCOTTRADE INC		750	
Master		SCOTTRADE INC		500	
Master		SCOTTRADE INC	Y	0	118,075
Master		SCOTTRADE INC		50	
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC		30	
Master		SCOTTRADE INC		25	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#542: SCOTTRADE INC	SCOTTRADE INC		1,937	
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC		2,300	
Master		SCOTTRADE INC		1,000	
Master		SCOTTRADE INC		700	
Master		SCOTTRADE INC		1,700	
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC	Y	0	40,000
Master		SCOTTRADE INC	Y	0	1,000
Master		SCOTTRADE INC		1,000	
Master		SCOTTRADE INC	Y	0	150
Master		SCOTTRADE INC		55	
Master		SCOTTRADE INC	Y	0	40,000
Master		SCOTTRADE INC		70	
Master		SCOTTRADE INC	Y	0	6,500
Master		SCOTTRADE INC		1,000	
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC		4,500	
Master		SCOTTRADE INC	Y	0	6,400
Master		SCOTTRADE INC	Y	0	6,000
Master		SCOTTRADE INC	Y	0	7,450
Master		SCOTTRADE INC		8	
Master		SCOTTRADE INC		200	
Master		SCOTTRADE INC	Y	0	15,000
Master		SCOTTRADE INC	Y	0	12,000
Master		SCOTTRADE INC	Y	0	14,444
Master		SCOTTRADE INC	Y	0	100
Master		SCOTTRADE INC		50	
Master		SCOTTRADE INC		1,872	
Master		SCOTTRADE INC		200	
Master		SCOTTRADE INC	Y	0	1,000
Master		SCOTTRADE INC		1,100	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#542: SCOTTRADE INC	SCOTTRADE INC	Y	0	1,230
Master		SCOTTRADE INC		0	5,000
Master		SCOTTRADE INC	Y	0	300
Master		SCOTTRADE INC	Y	0	2,000
Master		SCOTTRADE INC	Y	0	2,000
Master		SCOTTRADE INC	Y	0	25,000
Master		SCOTTRADE INC		0	200
Master		SCOTTRADE INC	Y	0	4,878
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC	Y	0	16,500
Master		SCOTTRADE INC		150	
Master		SCOTTRADE INC		1,450	
Master		SCOTTRADE INC		100	
Master		SCOTTRADE INC	Y	0	100
Master		SCOTTRADE INC		14	
Master		SCOTTRADE INC		0	200
Master		SCOTTRADE INC	Y	1,600	
Master	#543: SHAREBUILDER SECURITIES CORPORATION	SHAREBUILDER SECURITIES CORPORATION		188	
Master		SHAREBUILDER SECURITIES CORPORATION		14	
Master		SHAREBUILDER SECURITIES CORPORATION		40	
Master		SHAREBUILDER SECURITIES CORPORATION		97	
Master		SHAREBUILDER SECURITIES CORPORATION		0	5
Master		SHAREBUILDER SECURITIES CORPORATION		0	1,000
Master		SHAREBUILDER SECURITIES CORPORATION		0	1,000
Master		SHAREBUILDER SECURITIES CORPORATION		500	
Master		SHAREBUILDER SECURITIES CORPORATION		10	
Master		SHAREBUILDER SECURITIES CORPORATION	Y	0	40
Master		SHAREBUILDER SECURITIES CORPORATION	Y	0	1,040
Master		SHAREBUILDER SECURITIES CORPORATION		0	40
Master		SHAREBUILDER SECURITIES CORPORATION		454	
Master		SHAREBUILDER SECURITIES CORPORATION		150	
Master		SHAREBUILDER SECURITIES CORPORATION		4	
Master		SHAREBUILDER SECURITIES CORPORATION		0	90

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#543: SHAREBUILDER SECURITIES CORPORATION	SHAREBUILDER SECURITIES CORPORATION		101	
Master		SHAREBUILDER SECURITIES CORPORATION		2,482	
Master		SHAREBUILDER SECURITIES CORPORATION		80	
Master		SHAREBUILDER SECURITIES CORPORATION		7	
Master		SHAREBUILDER SECURITIES CORPORATION		3	
Master		SHAREBUILDER SECURITIES CORPORATION		3	
Master		SHAREBUILDER SECURITIES CORPORATION		75	
Master		SHAREBUILDER SECURITIES CORPORATION	Y	0	50
Master		SHAREBUILDER SECURITIES CORPORATION		100	
Master		SHAREBUILDER SECURITIES CORPORATION		81	
Master	#544: SOUTHWEST SECURITIES INC	SOUTHWEST SECURITIES INC		100	
Master	#545: STATE BANK OF LINCOLN	STATE BANK OF LINCOLN		500	
Master		STATE BANK OF LINCOLN		300	
Master	#546: TD AMERITRADE CLEARING, INC	TD AMERITRADE CLEARING, INC	Y	0	35,159
Master		TD AMERITRADE CLEARING, INC	Y	0	34,444
Master		TD AMERITRADE CLEARING, INC		700	
Master		TD AMERITRADE CLEARING, INC		0	79,600
Master		TD AMERITRADE CLEARING, INC		300	
Master		TD AMERITRADE CLEARING, INC		0	1,000
Master		TD AMERITRADE CLEARING, INC		0	14,500
Master		TD AMERITRADE CLEARING, INC		100	
Master		TD AMERITRADE CLEARING, INC	Y	0	18,830
Master		TD AMERITRADE CLEARING, INC		0	2,000
Master		TD AMERITRADE CLEARING, INC		0	300
Master		TD AMERITRADE CLEARING, INC	Y	0	26,000
Master		TD AMERITRADE CLEARING, INC	Y	0	21,000
Master		TD AMERITRADE CLEARING, INC		0	3,110
Master		TD AMERITRADE CLEARING, INC	Y	0	90,300
Master		TD AMERITRADE CLEARING, INC		2,200	
Master		TD AMERITRADE CLEARING, INC		5,000	
Master		TD AMERITRADE CLEARING, INC	Y	0	1,075
Master		TD AMERITRADE CLEARING, INC		500	
Master		TD AMERITRADE CLEARING, INC	Y	0	300,000

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#546: TD AMERITRADE CLEARING, INC	TD AMERITRADE CLEARING, INC	Y	0	30,000
Master		TD AMERITRADE CLEARING, INC		132	
Master		TD AMERITRADE CLEARING, INC		30	
Master		TD AMERITRADE CLEARING, INC		0	5,000
Master		TD AMERITRADE CLEARING, INC		11,300	
Master		TD AMERITRADE CLEARING, INC	Y	0	70,100
Master		TD AMERITRADE CLEARING, INC	Y	0	33,456
Master		TD AMERITRADE CLEARING, INC	Y	1,000	
Master		TD AMERITRADE CLEARING, INC		1,000	
Master		TD AMERITRADE CLEARING, INC		0	136,000
Master		TD AMERITRADE CLEARING, INC		500	
Master		TD AMERITRADE CLEARING, INC	Y	0	20,000
Master		TD AMERITRADE CLEARING, INC	Y	0	400
Master		TD AMERITRADE CLEARING, INC	Y	0	150
Master		TD AMERITRADE CLEARING, INC	Y	0	147,275
Master		TD AMERITRADE CLEARING, INC		1,800	
Master		TD AMERITRADE CLEARING, INC	Y	0	250
Master		TD AMERITRADE CLEARING, INC	Y	0	1,640
Master		TD AMERITRADE CLEARING, INC		1,000	
Master		TD AMERITRADE CLEARING, INC		200	
Master		TD AMERITRADE CLEARING, INC		0	2,000
Master		TD AMERITRADE CLEARING, INC		5,000	
Master		TD AMERITRADE CLEARING, INC	Y	0	8,500
Master		TD AMERITRADE CLEARING, INC	Y	420	
Master		TD AMERITRADE CLEARING, INC	Y	0	40,000
Master		TD AMERITRADE CLEARING, INC		100	
Master		TD AMERITRADE CLEARING, INC		0	200
Master		TD AMERITRADE CLEARING, INC		0	5,750
Master		TD AMERITRADE CLEARING, INC	Y	0	500
Master		TD AMERITRADE CLEARING, INC		0	106,000
Master		TD AMERITRADE CLEARING, INC		0	3,000
Master		TD AMERITRADE CLEARING, INC	Y	0	1,000
Master		TD AMERITRADE CLEARING, INC	Y	0	630

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#546: TD AMERITRADE CLEARING, INC	TD AMERITRADE CLEARING, INC	Y	0	1,250
Master		TD AMERITRADE CLEARING, INC		1,200	
Master		TD AMERITRADE CLEARING, INC	Y	0	80,000
Master		TD AMERITRADE CLEARING, INC	Y	0	380
Master		TD AMERITRADE CLEARING, INC		5,120	
Master		TD AMERITRADE CLEARING, INC		0	4,012
Master		TD AMERITRADE CLEARING, INC		0	500
Master		TD AMERITRADE CLEARING, INC	Y	0	350
Master		TD AMERITRADE CLEARING, INC	Y	0	10,000
Master		TD AMERITRADE CLEARING, INC		340	
Master		TD AMERITRADE CLEARING, INC		100	
Master		TD AMERITRADE CLEARING, INC		0	500
Master		TD AMERITRADE CLEARING, INC		300	
Master		TD AMERITRADE CLEARING, INC		100	
Master		TD AMERITRADE CLEARING, INC		400	
Master		TD AMERITRADE CLEARING, INC	Y	0	230,000
Master		TD AMERITRADE CLEARING, INC		15	
Master		TD AMERITRADE CLEARING, INC	Y	350	
Master		TD AMERITRADE CLEARING, INC		20	
Master		TD AMERITRADE CLEARING, INC	Y	0	140,000
Master		TD AMERITRADE CLEARING, INC		1	
Master		TD AMERITRADE CLEARING, INC		0	30,100
Master		TD AMERITRADE CLEARING, INC	Y	0	16,200
Master		TD AMERITRADE CLEARING, INC	Y	0	9,444
Master		TD AMERITRADE CLEARING, INC		0	410,000
Master		TD AMERITRADE CLEARING, INC	Y	0	3,500
Master	#547: THE WHITTIER TRUST COMPANY	THE WHITTIER TRUST COMPANY	Y	585	
Master	#548: TRUST SOURCING SOLUTIONS	TRUST SOURCING SOLUTIONS	Y	1,000	
Master	#549: UBS FINANCIAL SERVICES INC	UBS FINANCIAL SERVICES INC		50	
Master		UBS FINANCIAL SERVICES INC		0	400
Master		UBS FINANCIAL SERVICES INC		0	1,146
Master	#550: USAA BROKERAGE SERVICES	USAA BROKERAGE SERVICES		500	
Master		USAA BROKERAGE SERVICES		200	

Class 9A EQUITY INTEREST -- CONSOL. HOLDINGS

Ballot Type	Ballot ID & Record Holder Name	Beneficial Owner Name	Opt Out	Share Value	Share Value Rejecting
Master	#550: USAA BROKERAGE SERVICES	USAA BROKERAGE SERVICES	Y	0	7,200
Master		USAA BROKERAGE SERVICES	Y	0	40
Master		USAA BROKERAGE SERVICES		0	25
Master	#551: VANGUARD BROKERAGE SERVICES	VANGUARD BROKERAGE SERVICES		200	
Master		VANGUARD BROKERAGE SERVICES	Y	0	5,000
Master		VANGUARD BROKERAGE SERVICES		500	
Master		VANGUARD BROKERAGE SERVICES	Y	2,000	
Master	#552: WEDBUSH MORGAN SECURITIES INC	WEDBUSH MORGAN SECURITIES INC		3,500	
Master		WEDBUSH MORGAN SECURITIES INC		800	
Master	#553: WELLS FARGO	WELLS FARGO	Y	0	119,000
Master	#554: WELLS FARGO INVESTMENTS LLC.	WELLS FARGO INVESTMENTS LLC.		200	
Master		WELLS FARGO INVESTMENTS LLC.		1,300	
Master		WELLS FARGO INVESTMENTS LLC.		100	
Master		WELLS FARGO INVESTMENTS LLC.		1,369	
Master	#555: ZIV INVESTMENT COMPANY	ZIV INVESTMENT COMPANY		100	
Master	#556: AMERIPRISE FINANCIAL	AMERIPRISE FINANCIAL		300	

Total for Class 9A

Total # of Votes Reported:	491	
Total # of Votes Accepting:	278	(56.62%)
Total # of Votes Rejecting:	213	(43.38%)
<u>Total Number of Shares on Votes Reported:</u>	9,850,135	
Total Number of Shares Voting to Accept:	2,892,706	(29.37%)
Total Number of Shares Voting to Reject:	6,957,429	(70.63%)