

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

**AVENTINE RENEWABLE ENERGY
HOLDINGS, INC.,** a Delaware Corporation, *et al.*,

Debtors.¹

Chapter 11

Case No. 09-11214 (KG)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 20, 2010 AT 3:00 P.M. (ET)**

RESOLVED/ADJOURNED MATTERS

1. Liberty Mutual Insurance Company's Request for Payment of Administrative Expense [D.I. 891, 3/25/10]

Objection Deadline: May 13, 2010 at 4:00 p.m.

Objections Filed: None

Related Document:

- a) Notice of Withdrawal of Liberty Mutual Insurance Company's Request for Payment of Administrative Expense [D.I. 979, 5/13/10]

Status: This matter has been withdrawn.

2. Debtors' Fifth Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 910, 3/31/10]

Response Deadline: April 26, 2010 at 4:00 p.m., extended for United Steel Workers, First Union Rail Corporation, Railcar Investment LLC and GE Railcar Services Corp. to April 28, 2010 at 4:00 p.m.

Related Documents:

- a) Order Sustaining, in Part, Debtors' Fifth Omnibus (Substantive) Objection to Claims [D.I. 972, 5/4/10]
- b) Order Sustaining Debtors' Fifth Omnibus (Substantive) Objection to Claims as to Claims 344 and 345 and Reassigning Claim 513 by GE Capital [D.I. 992, 5/17/10]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Aventine Renewable Energy Holdings, Inc. (9368), Aventine Renewable Energy, LLC (0195), Aventine Renewable Energy, Inc. (8352), Aventine Renewable Energy – Aurora West, LLC (9285), Aventine Renewable Energy – Mt Vernon, LLC (8144), Aventine Power, LLC (9343), and Nebraska Energy, L.L.C. (1872). The corporate headquarters address for all of the Debtors is 120 North Parkway Drive, Pekin, Illinois 61554.

Responses Filed\Received:

- c) Response of Certain Claimants (Akron Services, Inc., James K. Urazoff) [D.I. 951, 4/27/10]
- d) Informal Response of GE Capital, GE Railcar Services Division.
- e) Informal Response of First Union Rail Corporation
- f) Informal Response of Railcar Investment LLC

Status: An order has been entered sustaining the Objection, in part. An Order has been entered resolving item (d). The Debtors are negotiating with the creditors holding the claims that are the subject of items (e and f), and the parties have agreed to adjourn the hearing with respect to items (e and f) until the hearing scheduled for June 22, 2010 at 3:00 p.m. Item (c) is adjourned until the hearing scheduled for July 15, 2010 at 10:00 a.m.

UNCONTESTED MATTERS WITH CERTIFICATION FILED

- 3. Reorganized Debtors' Motion for an Order Pursuant to Bankruptcy Rules 9006 and 9027 Further Extending the Period Within Which the Reorganized Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [D.I. 919, 4/5/10]

Response Deadline: May 13, 2010

Related Document:

- a) Certificate of No Objection [D.I. 991, 5/17/10]

Objections Filed:

Status: A Certificate of No Objection has been filed. No hearing is required.

- 4. Debtors' Seventh Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 941, 4/20/10]

Response Deadline: May 13, 2010 at 4:00 p.m.

Related Document:

- a) Certificate of No Objection [D.I. 988, 5/17/10]

Responses Filed: None

Status: A Certificate of No Objection has been filed. No hearing is required.

5. Debtors' Eighth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 942, 4/20/10]

Response Deadline: May 13, 2010 at 4:00 p.m.

Related Document:

- a) Certification of Counsel [D.I. 994, 5/18/10]

Responses Filed: None

Status: The Debtors have resolved the claims of First America Commercial Bancorp, Inc. d/b/a First American Equipment Finance and M B Financial Bank, N.A. [POC Nos. 300-304] (collectively, the "Seller-Claims") pursuant to a prior order of the Court. No other responsive pleadings were filed prior to the Objection Deadline. A revised order withdrawing the Objection as to the Seller-Claims has been filed under certification of counsel. No hearing is required.

6. Debtors' Motion for Entry of an Order Pursuant to Sections 105(a), and 366 of the Bankruptcy Code Authorizing the Debtors to (A) Close the Adequate Assurance Account Established by the Utilities Order and (B) Transfer All Funds in the Adequate Assurance Account as the Debtors Deem Appropriate [D.I. 945, 4/21/10]

Response Deadline: May 13, 2010 at 4:00 p.m.

Related Document:

- a) Certificate of No Objection [D.I. 990, 5/17/10]

Responses Filed: None

Status: A Certificate of No Objection has been filed. No hearing is required.

Dated: Wilmington, Delaware
May 18, 2010

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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